2024 - TRAVEL

ConsumerInsight

Travel Behavior & Planning Study



Introduction

- 1) This report contains excerpts from the 'Weekly Travel Behavior and Planning Study,' initiated by ConsumerInsight Inc. and conducted through weekly surveys since August 2015. The data used in this report is accessible either free or paid via the Cultural Big Data Platform (https://www.bigdata-culture.kr), managed by the Korea Culture Information Service Agency.
- 2) The content and response method of this survey, as well as the data processing and presentation style, are as follows.
- 3) 'Travel' refers to overnight stays for purely tourism purposes and day trips, excluding those for business, academic, or similar objectives.
- 4) 'Travel Behavior' classifies respondents who had domestic travel within the past three months as 'Domestic' and those who had overseas travel within the past six months as 'Overseas', based on the date of questionnaire completion. However, the 'Overseas Travel Experience Rate' in this report is limited to respondents who had overseas travel within the past three months to allow for comparison with domestic travel.
- 5) 'Travel Plan' results represent respondents who have plans for domestic travel within the next three months or plans for overseas travel within the next six months, respectively.
- 6) The figures in the statistical tables are rounded to the first or second decimal place, so the total may not equal 100%. Additionally, differences compared to the previous year or the same quarter of the previous year may not match the values in the tables.
- 7) The sum of multiple answers could exceed 100%.
- 8) Travel duration, number of companions, and travel expenses were analyzed excluding outliers.
- 9) In residence areas, travel destination interest, planned travel regions, travel regions, and destination evaluations, Sejong City is included in Chungcheongnam-do.

10) The structure of the survey content and response methods are as shown in the table below.

		Ob set c	Dis-	A	nswer Typ	oe .
	Classification	Study Start Period	closed	Single Answer	Multiple Answer	5 point scale
	Travel spending Behavior	February,2016 ~				0
	Travel Spending Intent	"	0			0
	Travel Experience Rate	January,2017 ~	0	0		
	Domestic Travel Experience Rate	"	0	0		
	Overseas Travel Experience Rate	"	0	0		
Travel	Travel plan rate	August,2015 ~	0	0		
Trend	Domestic travel plan rate	"	0	0		
	Overseas travel plan rate	"	0	0		
	Travel Destination Interest	February,2016 ~	0			0
	Intention to Use Channels for Exploring Domestic Travel Information	December,2016 ~		0		
	Intention to Use Channels for Exploring Overseas Travel Information	"		0		
	Travel Frequency	January,2017 ~		0		
	Travel Destination	"	0	0		
	Travel Duration	"		0		
	Vacation(Annual Leave) Use	"		0		
Domestic	Companion	"			0	
Travel	Number of Companions	"		0		
Behavior	Travel Type	"	0	0		
	Reasons for Choosing Travel Destinations	"		0		
	Main Travel Activities	"	0	0		
	Hobby/Sports Activities During Travel	"			0	

^{*} Data is currently available on the cultural big data platform.

		Study	Dis-	Answer Type			
	Classification	Study Start Period	closed	Single Answer	Multiple Answer	5 point scale	
	Transportation to Destination	January,2017 ~		0			
	Transportation in the Destination Area	"		0			
	Accommodation	"	0	0			
	Criteria for selecting Accommodation	"	0	0			
	Oriteria for Selecting Restaurants/food	"		0			
	Information Search Channel	January,2020 ~		0			
Domestic Travel	Product Reserved/Purchased	January,2017 ~	0		0		
Behavior	Reserving/Purchasing Channel	"	0	0			
	Reserving/Purchasing Method	"		0			
	Total Travel Spending	"		0			
	Travel Cost by Item	"		0			
	Travel Destination Satisfaction	"				0	
	Travel Destination Revisit Intent	"				0	
	Intent to Recommend Travel Destination	"				0	
	Expected Number of Trips	August,2015 ~		0			
	Planned Traveling Destination	"		0			
	Development Level of Travel Plan	n,		0			
Domestic Travel	Travel Starting point of Time	"		0			
Plan	Planned Travel Duration	"		0			
	Vacation(Annual Leave) Plans	January,2017 ~		0			
	Main Travel Activities	"		0			
	Hobby/Sports Activities During Travel Plan	"			0		

 $^{^{\}ast}$ Data is currently available on the cultural big data platform.

		Ch ich i	Dis-	Answer Type			
	Classification	Study Start Period	closed	Single Answer	Multiple Answer	5 point scale	
	Travel Frequency	January,2017 ~		0			
	Travel Destination	"	0	0			
	Travel Duration	"		0			
	Vacation(Annual Leave) Use	"		0			
	Companion	"			0		
	Number of Companions	"		0			
	Travel Type	"	0	0			
	Reasons for Choosing Travel Destinations	"		0			
	Main Travel Activities	"	0	0			
Overseas	Hobby/Sports Activities During Travel	n			0		
Travel Behavior	Information Search Channel	January,2020 ~		0			
	Product Reserved/Purchased	January,2017 ~	0		0		
	Reserving/Purchasing Channel	"	0	0			
	Reserving/Purchasing Method	"		0			
	Total Travel Spending	"		0			
	Travel Destination Satisfaction	"				0	
	Travel Destination Revisit Intent	"				0	
	Intent to Recommend Travel Destination	"				0	
	Expected Number of Trips	August,2015 ~		0			
	Planned Traveling Destination(Regions)	"		0			
	Development Level of Travel Plan	"		0			
Overseas Travel	Travel Starting point of Time	"		0			
	Planned Travel Duration	"		0			
Plan	Vacation(Annual Leave) Plans	January,2017 ~		0			
	Planned Travel Method	"		0			
	Main Travel Activities	"		0			
	Hobby/Sports Activities During Travel Plan	"			0		

 $^{^{\}ast}$ Data is currently available on the cultural big data platform.

		Shirek		Answer Type			
Classification		Study Start Period	Dis- closed	Single Answer	Multiple Answer	5 point scale	
	Day Trip Experience Rate	January,2020 ~		0			
	Day Trip Day	"			0		
Day trip	Day Trip Region	"		0			
and	Day Trip Activities	"			0		
Business Trip	Business Trip Experience Rate	"		0			
	Business Trip Duration	"		0			
	Business Trip Region	"		0			

^{*} Data is currently available on the cultural big data platform.

- 12) The tables, in part, are posted on 'Leisure-Travel' of the homepage. https://www.consumerinsight.co.kr/leisure-travel
- 13) For any queries regarding the report, please, contact ConsumerInsight's Consumer Trend Research Lab (Phone: +82-2-6004-7643).

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Part I Study Outline



1. Study Outline & Objective

☐ Study Outline

- Existing tourism industry data, which focus on past behaviors, provide an overall understanding of market conditions. However, their annual or quarterly survey cycles lack timeliness, presenting significant limitations in:
- Capturing market changes promptly,
- Developing and implementing reasonable countermeasures, and
- Evaluating the effectiveness of those measures.

☐ Study Objective

- O To develop an information system that sequentially captures travel consumers' experiences, evaluations, and expectations, enabling a comprehensive understanding of their behaviors.
- O To provide data to assist in establishing, executing, and evaluating consistent tourism activation strategies by examining recent experiences and evaluations, as well as measuring future plans and intentions.

☐ Study Design

- August, 2015: Launched as Domestic & Overseas Travel Plan Study, with the weekly sample size of 300.
- O January, 2017: Increased the sample size to 500 per week.
- O December, 2024: Total of 488 week fieldwork, the cumulative total sample size of 224,300 achieved (since August, 2015).



2. Study Design

- O Study Target: 18 years old or above adults, nationwide
- Sample Extraction: Random sampling from ConsumerInsight's IBP
 (Invitation Based Panel with more than 860,000 panelists).
- Sample Composition: Quota sampling proportionate to sex*age*region based on national census.
- O Study Method: Email survey by online, mobile
- Survey Frequency/Period: Weekly (until the second week of December 2024), Monday to Thursday.
- O Sample Size: 2,000 to 2,500 per month (500 per week)
- O Study Contents: Travel Trend, Travel Behavior, Travel Plan

3. Sample Design

- ☐ Characteristics of Sampling Base
 - O The sampling base of the study is ConsumerInsight's proprietary panel with over 860,000 panelists.
 - O ConsumerInsight's panel is the world's largest IBP (Invitation-Based Panel), built using entirely different methods and procedures from other panels. ConsumerInsight conducts large-scale annual and semi-annual syndicated studies in industries such as automotive, telecommunications, and alcoholic beverages. The panel was recruited through the data collection process of these syndicated studies.
 - O The sampling for our syndicated studies follows a process of quota allocation based on gender, age, and residence, followed by probability-proportional sampling. The procedure is as follows:
 - First, Quota table setting (target sample size)
 - Second, probability sampling of the members of large sites/portals (top 30)



- Third, send survey participation invitation emails
- Fourth, encourage panel participation after survey completion
- Fifth, panel application review & panel registration

☐ Importance of IBP

- Our IBP is built following meticulously designed procedures to ensure the independence of data collection processes and results.
- O Generally, existing survey panels are recruited solely to maximize numbers, without consideration for probabilistic sampling. They are indiscriminately gathered through banner ads, partnerships with specific websites, site visitors, referrals from existing panelists, and giveaways, exposing the sampling frame to self-selection bias. This sampling frame cannot be used for studies requiring objectivity and neutrality.

□ Factors Affecting the Representativeness of a Study Sample

- O The representativeness of this survey is influenced by biases in the sampling frame and data collection procedures.
- Our IBP sampling frame excludes individuals who do not use online or mobile platforms or whose use is highly restricted.
- O Since the invitation email subject includes the word "travel," individuals who feel they have no interest in travel are less likely to participate.



4. Sample Composition

(%)

							(%)
	Classification	2023 Total	2024 Total	Domestic Travel Experience (Past 3 months)	Domestic Travel Plan (Next 3 months)	Overseas Travel Experience (Past 6 months)	Overseas Travel Plan (Next 6 months)
	Total	(26,000)	(25,000)	(16,639)	(17,146)	(8,491)	(11,623)
Cove	Male	50.9	50.9	51.0	50.6	48.9	50.4
Sex	Female	49.1	49.1	49.0	49.4	51.1	49.6
	20s	17.3	16.7	15.6	13.6	19.0	16.5
	30s	17.8	17.8	18.5	17.5	19.5	18.0
Age	40s	21.7	21.4	22.8	23.1	19.9	21.5
	50s	23.2	23.5	23.3	24.7	20.6	22.9
	60s or above	19.9	20.6	19.8	21.0	21.0	21.1
	Male/20s	9.1	8.8	7.8	6.7	9.7	8.8
	Male/30s	9.2	9.2	9.5	8.7	9.5	8.8
	Male/40s	11.0	10.8	11.7	11.6	10.3	10.7
	Male/50s	11.8	11.9	11.9	12.8	9.6	11.4
Sex BY	Male/60s or above	9.8	10.2	10.1	10.8	9.8	10.6
Age	Female/20s	8.2	8.0	7.8	6.9	9.3	7.7
J	Female/30s	8.6	8.6	9.1	8.8	10.0	9.1
	Female/40s	10.8	10.6	11.1	11.5	9.5	10.8
	Female/50s	11.4	11.6	11.5	12.0	11.0	11.5
	Female/60s or above	10.2	10.4	9.6	10.1	11.2	10.6
	Unmarried	32.9	32.6	30.2	28.3	33.9	32.1
Marital status	Married	61.9	62.2	65.0	66.6	62.4	63.5
O.G.GO	Others	5.3	5.1	4.8	5.1	3.7	4.3
	Seoul	19.0	18.9	18.8	18.5	22.6	22.1
	Busan	6.4	6.4	6.4	6.2	6.5	6.5
	Daegu	4.6	4.6	4.9	4.7	4.1	4.0
	Incheon	5.9	6.0	6.0	5.9	6.2	6.3
	Gwangju	2.8	2.8	2.8	2.9	2.3	2.4
	Daejeon	2.8	2.8	2.9	3.0	3.0	3.0
	Ulsan	2.2	2.2	2.2	2.2	2.1	2.2
Residing	Gyeonggi	26.8	27.0	26.8	26.9	28.2	28.2
Region	Gangwon	2.9	2.9	2.7	2.7	2.9	2.8
	Chungbuk	3.0	3.1	3.1	3.3	2.7	2.7
	Chungnam	4.7	4.7	4.9	4.9	4.3	4.4
	Jeonbuk	3.2	3.2	3.2	3.2	2.6	2.7
	Jeonnam	3.3	3.3	3.4	3.3	2.8	2.6
	Gyeongbuk	4.8	4.8	4.6	4.7	3.8	3.7
	Gyeongnam	6.2	6.2	6.0	6.4	5.1	5.3
	Jeju	1.3	1.3	1.2	1.2	1.0	1.2

(%)

Classification		2023 Total	2024 Total	Domestic Travel Experience (Past 3 months)	Domestic Travel Plan (Next 3 months)	Overseas Travel Experience (Past 6 months)	Overseas Travel Plan (Next 6 months)
Total		(26,000)	(25,000)	(16,639)	(17,146)	(8,491)	(11,623)
	White collar/workers in technical areas	35.8	37.7	40.0	39.3	40.9	40.7
	Full time housewife	14.2	13.9	13.8	14.2	13.7	13.5
	Business/management/ professionals	4.9	4.6	5.0	4.9	6.3	6.0
One metion	Self employed	8.2	7.9	7.6	8.0	7.3	7.9
Occupation	Undergrad or graduate student	6.2	5.3	4.7	4.2	6.0	5.2
	Sales/service	5.5	5.6	5.6	5.7	5.3	5.3
	Skilled worker/ general manual worker	8.9	8.7	8.6	8.7	6.4	7.1
	Others/Unemployed	16.4	16.3	14.5	15.0	14.3	14.3
Average	below KRW 3 Million	13.9	13.1	11.5	11.5	10.2	10.5
Monthly	KRW 3 Mil to 5 Mil	28.8	27.8	27.1	27.1	24.5	24.5
Household	KRW 5 Mil to 7 Mil	27.8	27.8	28.5	28.5	26.9	27.2
Income	KRW 7 Mil or above	29.5	31.3	32.9	32.8	38.5	37.9

^{*} Domestic Travel Experience (in the past 3 months) - 66.6% of the total, Domestic Travel Planning (in the next 3 months) - 68.6% of the total. Overseas Travel Experience (in the past 6 months) - 34.0% of the total, Overseas Travel Planning (in the next 6 months) - 46.5% of the total.

^{**} Sejong included in Chungnam of residing region.

^{*** &#}x27;Don't know' excluded in monthly household income.

Part II Travel Trend



1. Travel Spending Behavior(% 'Spent more')

Q. How does your total expenditure on tourism travel (both domestic overseas expenditure combined) spent over the past year compare to that of the previous year?

[5 Scale; A lot more(1) ~ A lot less(5)]

['% Spent more' = '% A lot more(1)' + '% Slightly more(2)']

(Total)

	Time	2023	2024		20	24		Gap (B-A),
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
	Total travel	40.6	40.7	42.6	40.8	40.1	38.7	0.1

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000

2. Travel Spending Intent(% 'Will spend more')

Q. How does the amount that you plan to spend for the next year on tourism travel (both domestic/overseas expenditure combined) compare with that of the previous year?

[5 Scale: A lot more(1) ~ A lot less(5)]

['% Will spend more' = '% A lot more(1)' + '% Slightly more(2)']

	Time	2023	2024		20	24		Gap (B-A),
Category		(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
	Total	46.3	37.0	39.0	37.6	36.9	33.8	-9.3
	Domestic travel	42.8	35.2	36.8	36.0	35.0	32.1	-7.6
	Overseas travel	47.3	40.0	41.9	40.6	39.5	37.3	-7.3

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000



3. Travel Experience Rate(% 'Yes')

Q. Have you travelled not fewer than 1 night over the past 3 months?

(Total)

	Time	2023	2024		20	24		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	75.1	<i>7</i> 5.1	73.8	73.7	76.5	76.4	0.0
	Domestic travel	68.7	66.6	65.0	65.1	68.1	68.3	-2.1
	Overseas travel	17.0	22.1	21.6	21.5	22.4	23.2	5.1

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000

4. Travel Plan Rate(% 'Yes')

Q. Do you have plans to travel for over 1 night in the next 3 month?

Please answer based on the trip (for touring/relaxing purposes) that has approximate travelling time period and/or destination roughly set.

	Time	2023	2024		20	24		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	80.8	78.8	77.3	80.3	80.1	77.0	-2.0
	Domestic travel	72.6	68.6	67.3	70.7	70.0	65.6	-4.0
	Overseas travel	25.8	27.3	26.8	27.3	27.4	27.7	1.5

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000



5. Domestic Travel Destination Interest(% `Increased')

Q. My desire to go to 'OOO' became ··· compared to before.

[5 Scale; A lot more(1) ~ A lot less(5)]

['% Increased' = '% Increased a lot(1)' + '% Increased a little(2)']

Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%р
Gangwon	47.3	43.1	43.5	42.6	44.6	41.1	-4.2
Jeju	46.1	35.7	40.2	35.8	31.9	35.0	-10.4
Busan	40.8	35.4	38.6	35.6	34.1	32.7	-5.4
Seoul	28.9	26.4	28.1	27.6	24.7	25.0	-2.5
Jeonnam/Gwangju	26.0	23.8	23.8	24.8	23.4	23.1	-2.2
Gyeonggi/Incheon	22.3	20.9	21.0	21.2	19.8	21.6	-1.4
Chungnam/Daejeon	18.4	19.4	17.7	20.5	19.2	20.7	1.0
Gyeongnam/Ulsan	21.1	18.7	20.0	18.7	18.4	17.4	-2.4
Jeonbuk	19.5	17.7	17.7	18.6	17.1	17.2	-1.8
Gyeongbuk/Daegu	18.1	16.3	16.8	15.8	16.3	16.3	-1.8
Chungbuk	14.9	13.8	12.8	13.9	14.0	14.7	-1.1

^{*} Number of cases: (2023) 12,988, (2024) 12,533, (Q1) 3,256, (Q2) 3,260, (Q3) 3,496, (Q4) 2,522



6. Overseas Travel Destination Interest(% `Increased')

Q. My desire to go to 'OOO' became ··· compared to before.

[5 Scale: A lot more(1) ~ A lot less(5)]

['% Increased' = '% Increased a lot(1)' + '% Increased a little(2)']

Time	2023 2024		20	24		Gap (B-A),	
Category	(A)	(B)	1/4	2/4	3/4	4/4	(в-A), %р
Oceania	49.2	43.4	45.9	44.0	41.8	41.5	-5.8
Western/Northern Europe	48.1	43.3	46.2	44.4	41.0	41.5	-4.8
Southern Europe	44.3	40.9	42.2	41.9	40.3	38.8	-3.4
Japan	39.4	37.6	38.1	40.2	36.5	35.0	-1.8
Southeast Asia	39.4	36.7	38.7	37.1	35.8	34.8	-2.7
Eastern Europe	39.4	36.6	36.9	37.2	36.3	35.9	-2.8
United States/Canada	41.3	36.0	38.1	37.2	34.5	33.7	-5.3
Hongkong/Macao	23.5	23.5	25.6	23.3	22.8	22.0	0.0
Latin America	16.4	15.0	16.1	14.6	14.7	14.3	-1.4
Central/Southwest Asia	10.8	11.8	11.9	11.3	12.6	11.1	1.0
China	6.8	8.9	8.4	8.9	8.3	10.2	2.1
Africa	7.4	8.0	8.7	8.3	7.2	8.0	0.6

^{*} Number of cases: (2023) 13,012, (2024) 12,467, (Q1) 3,244, (Q2) 3,240, (Q3) 3,504, (Q4) 2,478



7. Intent to use domestic travel information search channels (% 'Will increase')

Q. If you plan to travel domestically in the future, how do you think obtaining information from 'OOO' will be compared to before?

[It will increase(1), It will be similar(2), It will decrease(3)]

Time	2023	2024		20	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
YouTube	37.7	35.6	35.3	36.4	36.0	34.3	-2.1
Social media	28.3	25.7	25.8	27.2	25.5	24.2	-2.6
Blogs	24.9	22.4	23.8	22.9	21.8	20.8	-2.5
Recommendation/ Word of mouth	23.9	20.4	20.3	21.3	20.5	19.2	-3.5
Professional travel information sites/app	25.4	18.9	20.8	19.3	18.1	17.3	-6.5
Online community/Cafe	20.9	17.3	16.9	18.7	17.1	16.2	-3.6
TV	17.1	13.5	14.7	12.9	13.0	13.2	-3.6
Official website of the travel destination	17.2	13.1	14.1	13.3	12.4	12.3	-4.1
Travel service/package purchased channel	11.0	8.3	9.5	8.1	7.9	7.7	-2.7

^{*} Number of cases: (2023) 12,101, (2024) 11,733, (Q1) 3,058, (Q2) 3,044, (Q3) 3,263, (Q4) 2,369



8. Intent to use overseas travel information search channels (% 'Will increase')

Q. If you plan to travel abroad in the future, how do you think obtaining information from 'OOO' will be compared to before?

[It will increase(1), It will be similar(2), It will decrease(3)]

Time	2023	2024		20	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
YouTube	45.1	41.1	42.4	42.2	41.9	36.9	-4.0
Professional travel information sites/app	33.4	26.9	28.3	28.6	25.6	25.0	-6.5
Social media	29.9	26.3	27.3	26.5	26.9	24.1	-3.6
Blogs	28.1	24.9	25.4	25.3	25.0	23.5	-3.2
Online community/cafe	27.1	23.6	25.3	23.8	23.5	21.4	-3.5
Recommendation/ Word of mouth	22.9	20.4	22.1	20.5	19.5	19.4	-2.5
TV	20.4	16.3	17.5	16.9	15.4	15.2	-4.1
Travel service/package purchased channel	19.4	15.7	16.7	16.0	15.1	14.8	-3.7
Official website of the travel destination	18.4	14.3	16.0	14.6	14.0	12.4	-4.1

^{*} Number of cases: (2023) 6,703, (2024) 7,742, (Q1) 1,937, (Q2) 1,977, (Q3) 2,233, (Q4) 1,595

Part III Domestic Travel Behavior



1. Domestic Travel Experience Rate(% `Yes')

Q. Have you traveled for more than one night in the past 3 months?

	Time	2023	2024		20:	24		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	68.7	66.6	65.0	65.1	68.1	68.3	-2.1
Sex	Male	68.6	66.7	64.8	66.0	68.3	67.6	-1.9
Sex	Female	68.8	66.4	65.1	64.2	67.9	68.9	-2.4
	20s	66.6	61.9	61.1	61.2	64.5	60.5	-4.7
	30s	72.3	69.4	67.7	65.9	71.1	73.7	-2.9
Age	40s	72.7	70.9	69.7	70.2	71.8	72.1	-1.8
	50s	67.1	66.2	65.1	64.3	67.1	68.5	-0.9
	60s or above	64.8	63.8	60.7	63.5	65.7	65.6	-1.0
	Male/20s	63.3	59.2	59.8	58.9	61.4	55.9	-4.1
	Male/30s	71.3	68.5	66.6	65.7	69.9	72.6	-2.8
	Male/40s	74.5	72.0	69.6	72.5	73.0	73.1	-2.5
0	Male/50s	67.8	66.5	64.8	65.6	68.2	67.8	-1.3
Sex BY	Male/60s or above	65.5	66.0	62.6	66.1	68.2	67.3	0.5
Age	Female/20s	70.2	64.9	62.5	63.6	68.0	65.5	-5.3
7.90	Female/30s	73.5	70.3	68.9	66.0	72.4	74.9	-3.2
	Female/40s	70.8	69.8	69.8	67.8	70.6	71.1	-1.0
	Female/50s	66.5	65.8	65.4	63.1	66.1	69.3	-0.7
	Female/60s or above	64.1	61.6	58.8	60.9	63.2	64.0	-2.5
Average	below KRW 3 Million	60.1	59.1	54.7	57.0	63.7	62.8	-1.0
Monthly	KRW 3 Mil to 5 Mil	68.5	66.0	64.9	64.5	67.6	68.0	-2.5
Household	KRW 5 Mil to 7 Mil	71.9	69.4	68.9	67.8	70.0	71.8	-2.5
Income	KRW 7 Mil or above	72.8	71.1	68.5	70.1	72.6	73.9	-1.7

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000



2. Travel Frequency(%)

Q. How many times have you traveled domestically for one night or more in the past 3 months?

(Those who experienced domestic travel)

Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%р
*Domestic Travel Experience ('Yes')	68.7	66.6	65.0	65.1	68.1	68.3	-2.1
1 time	52.9	55.8	56.7	56.2	54.7	55.7	2.9
2 times	28.9	28.3	28.3	27.5	28.9	28.2	-0.6
More than 3 times	18.2	15.9	15.1	16.2	16.4	16.0	-2.3
Average [unit: times]	1.65	1.60	1.58	1.60	1.62	1.60	-0.05

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000

3. Travel Destination/Regions(%)

Q. Where is the most recent domestic travel destination that you've been to? Please select ONE only.

Tin	ne ₂₀₂₃	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(в-A), %р
Gangwa	on 21.3	20.9	20.6	19.5	22.4	20.7	-0.4
Gyeong	gi 8.6	8.7	8.9	8.5	8.6	8.8	0.1
Jeonna	m 8.3	8.2	7.9	8.4	7.7	8.8	-0.1
Busa	n 7.8	8.1	9.1	8.1	7.8	7.5	0.3
Gyeongb	ık 8.0	7.9	8.0	7.5	8.0	8.2	-0.1
Je	ju 8.7	7.9	8.0	8.5	7.7	7.5	-0.8
Gyeongna	m 7.1	6.9	6.7	6.9	6.9	6.9	-0.2
Sec	ul 6.4	6.4	7.0	6.8	6.0	5.9	0.0
Chungna	m 6.0	6.2	5.5	6.4	6.3	6.5	0.2
Jeonb	ık 4.6	4.7	4.1	5.6	4.5	4.6	0.1
Chungb	ık 3.9	4.0	3.6	3.8	4.2	4.5	0.1
Inche	on 3.1	3.1	3.1	3.1	3.1	3.0	0.0
Daeç	gu 2.0	2.4	2.6	2.3	2.3	2.6	0.4
Daeje	on 1.6	2.1	2.1	2.3	1.9	2.3	0.5
Ulso	n 1.4	1.4	1.5	1.4	1.5	1.2	0.0
Gwang	ju 1.0	1.0	1.1	0.9	1.1	1.0	0.0

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

^{**} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414



4. Travel Duration(%)

Q. Please refer to the calendar and mark the period of your recent travel destination, 'OOO'.

(Those who experienced domestic travel)

Time	2023	2024		20	24		Gap
Category	(A)	(A) (B)		2/4	3/4	4/4	(B-A), %p
1 nights	48.8	49.3	49.9	52.7	46.4	48.4	0.5
2 nights	27.7	28.4	27.4	26.7	30.3	29.1	0.7
3 nights	11.8	11.6	11.4	10.7	12.5	11.6	-0.2
4 nights	4.4	4.1	4.5	3.7	4.1	4.3	-0.3
5 nights	1.5	1.6	1.6	1.5	1.7	1.7	0.1
6 or more nights	3.4	3.7	3.8	3.5	3.8	3.5	0.3
Average [unit: nights]	2.00	2.01	2.03	1.96	2.05	2.02	0.01

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

5. Vacation(Annual Leave) Use(%)

Q. Did you use vacation(annual leave) for traveling to 'OOO'?

Please select the number of days used.

(Office workers experienced in domestic travel)

Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%р
I did not use my annual leave	51.6	50.9	52.0	55.1	48.2	48.3	-0.7
I used my annual leave	48.4	49.1	48.0	44.9	51.8	51.7	0.7
Used 1 day	25.1	26.9	25.5	26.3	27.3	28.7	1.8
Used 2 days	13.8	13.5	14.1	11.5	14.3	14.2	-0.3
Used 3 days	6.2	5.3	5.1	4.2	6.7	5.0	-0.9
Used 4 days	1.6	1.6	1.7	1.2	1.8	1.4	0.0
Used 5 days	1.0	1.0	0.7	0.9	1.1	1.6	0.0
Used 6 days	0.1	0.2	0.2	0.2	0.2	0.2	0.1
Used 7 or more days	0.5	0.5	0.7	0.6	0.5	0.4	0.0

^{*} Number of cases: (2023) 10,264, (2024) 9,863, (Q1) 2,461, (Q2) 2,533, (Q3) 2,874, (Q4) 1,994



6. Number of Companions(%)

Q. Then how many people including yourself were in your travelling group?

(Those who experienced domestic travel)

Time	2023	2024						
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p	
Alone	8.3	9.0	8.9	9.8	9.2	7.7	0.7	
2 people	35.6	36.6	37.7	36.9	34.9	37.1	1.0	
3 people	16.4	16.1	16.6	15.7	15.8	16.5	-0.3	
4 people	19.5	18.5	18.2	18.1	18.9	18.6	-1.0	
5 or more people	16.9	16.9	16.3	16.3	18.0	16.8	0.0	
Don't know	3.3	3.0	2.3	3.2	3.2	3.2	-0.3	
Average [unit: people]	3.27	3.23	3.19	3.19	3.29	3.27	-0.04	

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

7. Companion(%Multiple Answers)

Q. With whom did you travel with to 'OOO'? Please select ALL.

Time	2023	2023 2024 2024			Gap						
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p				
Family (Parents, Siblings, Children, etc.)	42.3	41.7	42.0	39.5	42.8	42.2	-0.6				
Spouse	33.0	34.8	33.7	35.0	34.2	36.8	1.8				
Friends	19.7	19.2	18.7	19.7	19.7	18.6	-0.5				
Significant other	9.1	9.1	9.7	8.8	9.2	8.9	0.0				
Alone	8.3	8.9	8.8	9.7	9.1	7.6	0.6				
Co-worker	3.4	3.2	2.8	3.4	2.9	3.7	-0.2				
Pet	0.7	0.6	0.6	0.3	0.8	0.6	-0.1				
Others	1.6	1.4	1.3	1.6	1.4	1.3	-0.2				

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

^{** &#}x27;Pet' category added in July 2021



8. Travel Type(%)

Q. What was the method of your travel when going to 'OOO'?

(Those who experienced domestic travel)

				TTTTO OND			
Time	2023 2024 (B)			Gap (B-A),			
Category		(A) (B)	1/4	2/4	3/4	4/4	%р
Individual travel	94.3	94.8	94.8	94.8	94.7	94.7	0.5
Group package travel	2.6	2.3	2.2	2.4	2.2	2.4	-0.3
Airplane+hotel or Airplane+rental car+hotel package travel	3.1	2.9	3.0	2.8	3.0	2.8	-0.2

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

9. Reasons for Choosing Travel Destinations(%)

Q. Please select the biggest reason why you chose 'OOO' as your travel destination. Please select ONE only.

Time	2023	2023 2024		2024			
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Many tourist spots	19.8	19.0	18.2	19.4	18.7	19.9	-0.8
Applicable travel period/schedule	15.8	16.5	16.4	16.9	16.4	16.2	0.7
Short travel distance	12.3	11.0	11.4	11.0	11.2	10.2	-1.3
Acquaintance`s recommendation	10.2	10.1	9.6	9.8	10.8	10.2	-0.1
Many different kinds of food	7.2	8.2	8.9	8.1	7.9	7.8	1.0
Reasonable travel expenses	7.3	7.4	7.4	7.2	7.6	7.1	0.1
Many things to do	6.2	6.5	6.9	6.1	6.6	6.5	0.3
Convenient transportation in destination	4.0	4.1	5.0	4.0	3.5	4.0	0.1
Much to shop for	0.9	1.0	0.9	0.8	1.1	1.3	0.1
Low market price	0.7	0.8	0.8	0.7	0.8	0.8	0.1
Safe place to travel	0.5	0.4	0.5	0.5	0.4	0.4	-0.1
Others	8.3	8.4	7.7	8.8	8.4	8.6	0.1
I was not the decision-maker	6.8	6.7	6.5	6.9	6.6	7.0	-0.1

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414



10. Main Travel Activities(%)

Q. What was the main purpose of your travel to 'OOO'? Please select ONE only.

(Those who experienced domestic travel)

(Those who experienced domestic							<u> </u>
Time	2023	2023 2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	\B-A %р
To appreciate natural scenery	24.0	23.0	21.5	23.4	23.3	23.9	-1.0
To relax	21.3	20.1	20.1	19.2	20.5	20.6	-1.2
To visit family, relatives, and friends, etc.	14.5	15.5	15.4	15.9	16.1	14.4	1.0
To enjoy good food and drink	14.0	15.4	16.5	15.8	15.0	14.2	1.4
To enjoy theme park, hot spring, etc.	6.6	6.7	7.5	6.5	6.7	6.0	0.1
To do sports/hobbies	4.8	4.2	3.8	4.0	4.5	4.7	-0.6
To appreciate historic sites and remains	4.2	4.2	4.2	4.7	3.6	4.3	0.0
To enjoy city landscapes	2.8	2.8	2.9	2.7	2.5	3.1	0.0
To visit festivals or events	2.6	2.6	2.5	2.9	2.1	3.3	0.0
To appreciate culture-arts	2.8	2.6	2.9	2.2	2.8	2.6	-0.2
Shopping	1.3	1.6	1.9	1.5	1.4	1.8	0.3
Others	1.1	1.2	0.9	1.2	1.5	1.1	0.1

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

11. Hobby/Sports Activities During Travel(%Multiple Answers)

Q. Then, which sports or hobby did you do? Please select ALL.

(Those who engaged hobbies or sports during their travels)

Time	2023 2024			Gap			
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Hiking	37.7	35.5	35.7	37.6	30.6	40.2	-2.2
Fishing	23.4	20.3	19.6	17.0	21.2	23.8	-3.1
Water sports	19.3	18.7	12.6	14.0	27.3	19.0	-0.6
Golf	16.0	18.3	15.3	19.8	19.7	18.0	2.3
Winter sports		8.5	19.3	8.9	3.5	2.6	1.1
Others		16.0	15.3	19.0	15.5	13.8	2.4

^{*} Number of cases: (2023) 1,787, (2024) 1,555, (Q1) 373, (Q2) 394, (Q3) 477, (Q4) 311



12. Transportation to Destination(%)

Q. What was your primary transportation when traveling to and from the destination(OOO)? Select just one answer.

(Those who experienced domestic travel)

Time	2023	2024		20	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Sedan car(Incl. rental car)	71.9	72.3	70.9	70.8	73.9	73.6	0.4
Train	10.0	10.7	11.7	11.0	9.7	10.4	0.7
Airplane	7.1	6.9	7.3	7.5	6.3	6.6	-0.2
Express/intercity bus	6.0	5.6	5.6	5.8	5.9	4.9	-0.4
Charter/tour bus	2.0	1.8	1.5	1.9	1.8	1.9	-0.2
Walked/bicycle	0.7	0.7	8.0	0.7	0.5	0.7	0.0
Ferry	0.7	0.5	0.5	0.5	0.6	0.5	-0.2
Other	1.6	1.6	1.7	1.8	1.4	1.4	0.0

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

13. Transportation in the Destination Area(%)

Q. What was your primary transportation within the travel destination(OOO)? Select just one answer.

Time	2023	2023 2024		2024			
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Sedan car(Incl. rental car)	77.8	77.3	76.9	76.0	78.6	77.7	-0.5
Subway(metro)	7.0	7.2	7.8	7.2	6.7	7.1	0.2
Taxi	4.8	5.0	4.9	5.0	5.2	5.0	0.2
Walked/bicycle	3.0	3.2	3.2	3.8	2.5	3.1	0.2
Express/intercity bus	2.6	2.6	2.4	2.8	2.8	2.0	0.0
Charter/tour bus	2.5	2.1	1.9	2.5	1.8	2.3	-0.4
Train	0.9	1.0	1.2	0.9	1.0	0.9	0.1
Other	1.5	1.6	1.6	1.8	1.3	1.7	0.1

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414



14. Accommodation(%)

Q. Where did you primarily stayed in 'OOO'? Select just one answer.

	(Those who expendenced domestic fluver)							
Time	2023 2024		1 7077 1 7077 1 2027					Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-A), %р	
Hotel	28.2	29.2	29.8	30.0	28.2	29.0	1.0	
Hotel (Luxury, 4~5 stars)	13.6	14.4	15.1	13.9	14.2	14.2	0.8	
Hotel (1~3 stars)	14.7	14.9	14.6	16.1	14.0	14.8	0.2	
Vacation rental (Pension)	19.9	18.5	17.0	17.9	20.2	18.7	-1.4	
Friend's/family house	16.1	16.5	17.3	16.7	16.2	15.7	0.4	
Motel/Inn	10.1	10.3	10.8	10.5	9.5	10.4	0.2	
Condominium	9.4	9.1	9.7	8.7	9.5	8.1	-0.3	
Guesthouse	5.3	5.5	5.3	4.9	5.6	6.5	0.2	
Camping	4.7	4.5	3.8	4.7	4.4	5.1	-0.2	
Youth hostel	1.4	1.5	1.6	1.5	1.2	1.6	0.1	
Other	4.7	4.9	4.7	5.1	5.1	4.8	0.2	

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414



15. Criteria for Choosing Accommodation(%)

Q. When traveling to 'OOO,' what factors did you primarily consider when choosing accommodation? Please select one main reason.

(Excluded those who stayed at Friend's/family house)

(Excluded Trose Wild Stuyed at Fifteria Stathing In								
Time	2023			2024				
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p	
Accommodation Cost	20.5	20.6	21.6	20.0	20.3	20.7	0.1	
Distance to the tourist attraction, proximity	16.0	16.1	15.8	17.1	15.4	16.4	0.1	
Surroundings/Scenery of accommodation facilities	14.1	14.0	13.0	13.7	14.9	14.2	-0.1	
Cleanliness/Hygiene	11.8	11.9	12.5	11.6	11.3	12.1	0.1	
Room Interior and amenities	9.7	9.2	9.5	8.9	9.0	9.3	-0.5	
Facilities within accommodation	6.8	7.9	8.1	8.1	7.8	7.5	1.1	
Recommended by others	7.0	6.3	6.0	6.0	7.0	6.1	-0.7	
Transportation/ road conditions	4.2	4.3	4.2	4.6	4.5	3.7	0.1	
Online reputation/ Blog reviews	4.4	4.2	4.4	4.1	4.0	4.5	-0.2	
Safety/security	1.1	1.1	1.1	1.3	1.0	1.0	0.0	
Staff service/friendliness	0.9	0.9	1.1	0.9	0.8	0.8	0.0	
Other	3.6	3.5	2.8	3.6	4.0	3.6	-0.1	

^{*} Number of cases: (2023) 14,984, (2024) 13,891, (Q1) 3,492, (Q2) 3,527, (Q3) 3,995, (Q4) 2,878



16. Criteria for Choosing Restaurant/Food(%)

Q. When traveling to 'OOO,' what factors did you primarily consider when choosing restaurants/food? Please select one main reason.

Time	2023 2024				Gap		
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Local specialty cuisine	28.0	28.3	28.3	28.2	27.3	29.6	0.3
Information/reputation online	23.4	22.4	22.9	23.2	21.6	21.7	-1.0
Recommended by others	18.4	18.6	17.9	18.4	20.1	17.6	0.2
Proximity to tourist attraction	14.6	14.9	14.5	14.9	15.2	15.0	0.3
Transportation/road status	4.7	4.8	4.6	4.9	4.9	4.9	0.1
Price	4.2	4.7	4.9	4.3	4.8	5.0	0.5
Restaurant interior and atmosphere	4.3	3.9	4.6	3.8	3.4	3.7	-0.4
Other reasons	2.4	2.4	2.3	2.3	2.7	2.5	0.0

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414



17. Information Search Channel(%)

Q. What information sources did you utilize at each stage?

			(Those who experienced domestic travel)					
	Time	2023	2024		20	24		Gap
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Word of mouth	41.7	41.7	41.0	41.9	42.3	41.7	0.0
	Blogs	30.2	29.2	29.9	29.9	28.7	27.9	-1.0
	Social media	20.3	21.0	20.7	22.1	21.0	20.2	0.7
D	YouTube	18.5	20.9	19.9	20.7	21.5	21.8	2.4
е	Online community/cafe	15.9	14.8	15.5	15.1	13.7	15.0	-1.1
S † 5	Professional travel information sites/app	12.3	11.2	12.0	10.7	10.9	11.2	-1.1
n a t	Official website of the travel destination	10.1	9.4	9.7	9.4	9.3	9.0	-0.7
o n	TV	7.2	6.7	6.7	8.1	6.2	5.8	-0.5
"	Travel service/package purchased channel	7.0	6.6	6.6	6.2	6.7	6.9	-0.4
	Other	12.3	11.6	11.7	11.9	11.1	11.6	-0.7
	l don't know	2.3	2.3	1.8	2.5	2.4	2.5	0.0
	Word of mouth	32.4	32.4	31.3	32.4	32.8	33.2	0.0
	Blogs	21.5	20.9	20.8	22.0	20.1	20.7	-0.6
Т	YouTube	12.5	13.9	13.4	13.7	14.2	14.4	1.4
r	Social media	11.5	11.8	12.4	12.1	11.7	10.7	0.3
a n s	Professional travel information sites/app	13.0	11.5	12.6	11.3	10.9	11.4	-1.5
p o	Online community/cafe	12.3	11.0	11.8	10.8	10.5	10.9	-1.3
r t	Official website of the travel destination	9.8	8.9	9.2	9.3	8.8	8.1	-0.9
a † - 0 s	Travel service/package purchased channel	6.8	6.6	7.1	6.3	6.6	6.6	-0.2
n	TV	5.3	5.3	5.4	5.8	5.2	4.8	0.0
	Other	22.9	22.5	22.6	22.6	22.2	22.9	-0.4
	l don't know	5.1	5.5	5.2	5.0	5.7	6.0	0.4
	Word of mouth	32.0	32.2	31.3	33.2	32.3	31.8	0.2
	Blogs	23.1	21.7	21.9	21.8	22.1	20.8	-1.4
A	Travel service/package purchased channel	20.7	20.7	21.8	19.7	20.9	20.4	0.0
000	Professional travel information sites/app	16.8	15.2	16.0	14.6	14.0	16.3	-1.6
m m	Online community/cafe	13.4	12.3	13.3	12.0	11.8	12.2	-1.1
	Social media	12.1	12.1	12.2	12.4	11.9	11.9	0.0
od a +:-	YouTube	10.1	11.3	10.0	11.8	11.7	11.9	1.2
o n	Official website of the travel destination	9.4	9.1	8.6	9.4	9.2	9.0	-0.3
	TV	3.8	3.9	4.1	4.1	3.8	3.6	0.1
	Other	13.8	13.5	14.3	12.7	13.2	13.9	-0.3
	l don't know	2.4	2.4	2.3	2.4	2.5	2.5	0.0

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414



(Those who experienced domestic travel)

17. Information Search Channel(%)

Q. What information sources did you utilize at each stage?

Time 2024 Gap 2024 2023 (B-A), (A) (B) 1/4 2/4 3/4 4/4 %p Category 39.4 38.0 38.7 38.6 37.7 37.0 -1.4 Blogs Word of mouth 36.3 36.0 35.4 36.0 36.4 36.1 -0.321.9 Social media 22.8 23.5 24.3 24.0 23.5 0.7 YouTube 17.5 19.5 19.3 19.2 19.7 19.6 2.0 19.8 18.1 17.5 Online community/cafe 18.6 20.0 18.5 -1.2 D i Professional travel 12.1 11.5 11.0 11.9 10.4 13.0 -0.6 information sites/app ņ Official website 8.1 8.3 9.1 8.3 8.5 8.4 -0.8of the travel destination 6.8 6.4 6.2 6.7 6.4 6.4 -0.4Travel service/package 4.7 4.4 4.7 5.0 4.7 4.5 0.3 purchased channel Other 11.3 10.6 10.2 10.6 10.5 11.3 -0.71.9 1.8 1.8 1.7 2.2 I don't know 1.6 -0.131.3 29.6 30.5 29.9 29.8 27.8 Blogs -1.7 Word of mouth 30.0 29.2 27.7 29.9 29.7 29.3 -0.8 YouTube 17.1 18.4 17.4 18.1 18.9 19.4 1.3 Social media 17.6 17.7 17.6 17.2 18.3 17.7 0.1 A c t i Online community/cafe 16.5 14.7 15.2 15.3 14.3 -1.8 14.1 Professional travel 11.9 13.6 12.2 13.1 12.7 11.3 -1.4information sites/app V † † Official website 11.0 10.8 11.1 11.6 10.6 11.4 -0.6of the travel destination е 7.3 6.9 7.0 7.3 7.0 5.9 -0.4 Travel service/package 6.8 7.0 6.4 6.9 6.2 5.7 -0.6 purchased channel 11.9 11.9 12.1 11.8 12.6 0.2 Other 12.3 9.8 10.2 9.6 I don't know 10.5 10.0 11.0 0.4

41.7

34.0

23.1

24.3

22.1

17.7

17.1

9.3

7.1

Blogs

YouTube

Word of mouth

Online community/cafe

Professional travel

information sites/app
Official website

of the travel destination

Travel service/package

purchased channel

Social media

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24.7

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16.2

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7.0

40.3

33.1

26.3

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20.2

15.0

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39.6

32.0

25.8

23.5

20.6

17.0

15.2

7.9

6.8

-1.1

-1.2

2.2

0.0

-1.4

-1.5

-1.6

-0.8

-0.1

^{8.0} 7.4 Other 8.7 8.1 8.1 8.7 -0.7 2.8 I don't know 2.5 2.7 2.2 2.6 0.2 3.6 * Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414



18. Product Reserved/Purchased(%Multiple Answers)

Q. What are the product that you personally reserved/purchased? Please select ALL.

			(These wife experienced defined if a co.)					
Time	2023 2024				Gap (B-A),			
Category	(A)	(B)	1/4	2/4	3/4	4/4	\B-A %р	
Accommodation	47.7	47.9	48.1	47.5	47.1	49.3	0.2	
Activities/ticket/tour product	21.4	20.6	20.6	20.8	20.8	20.2	-0.8	
Train	8.3	8.7	9.5	8.7	8.1	8.5	0.4	
Rental car	6.8	6.4	6.9	6.6	5.7	6.4	-0.4	
Express/intercity bus	6.5	6.0	6.3	6.3	5.8	5.5	-0.5	
Flights	6.5	6.0	6.2	6.3	5.5	5.8	-0.5	
Package	5.7	5.2	5.2	5.2	5.3	5.3	-0.5	
None	18.8	18.7	17.6	18.7	19.6	19.1	-0.1	

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414



19. Reserving/Purchasing Channel(%)

Q. Where did you reserve/purchase each travel product for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

	Time	2023	2024		20	24		Gap
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
A	Tour prouduct specialized web/app	42.2	44.7	44.6	44.8	44.6	44.6	-0.1
C 0	Direct from lodging vendors	37.5	36.1	34.9	36.5	35.8	37.5	-1.4
m m	Social commerce	5.6	5.6	6.3	5.8	5.3	4.6	0.0
d	Open market	3.9	3.8	4.0	3.9	3.7	3.6	-0.1
a †	Travel agency	2.2	2.1	2.4	1.3	2.1	2.4	-0.1
i	TV Homeshopping	0.9	0.8	0.7	0.7	0.8	1.0	-0.1
_ <u>n</u> _	Others/Don`t Know	7.7	7.0	7.1	7.0	7.6	6.2	-0.7
* Nu	mber of cases: (2023) 8,513, (202		২া) 2,033, ((Q3) 2,247			
	Direct from vendors	35.8	36.2	36.4	37.7	34.5	36.5	0.4
A c †	Tour prouduct specialized web/app	23.1	24.6	23.2	23.2	25.4	27.1	1.5
i V	Social commerce	15.8	16.2	18.6	17.4	15.6	12.2	0.4
i †	Open market	9.5	9.0	9.2	8.5	10.2	7.6	-0.5
i	Travel agency	2.8	1.7	1.4	1.6	1.9	1.9	-1.1
e s	TV homeshopping	0.8	0.8	0.3	0.6	1.0	1.2	0.0
	Others/Don`t Know	12.2	11.6	10.9	11.0	11.3	13.5	-0.6
* Nu	mber of cases: (2023) 3,817, (202	4) 3,432, (21) 871, (Q2	2) 882, (Q3	3) 991, (Q4) 688		
R	Car Rental Agency	56.5	56.5	55.1	57.0	55.2	59.5	0.0
e n t	Tour prouduct specialized web/app	17.3	16.0	18.6	14.3	13.9	17.1	-1.3
a I	Social Commerce	6.8	7.0	8.3	6.5	8.1	4.6	0.2
C	Open Market	3.0	4.7	4.8	5.4	5.1	3.2	1.7
a r	Travel Agency	5.3	4.3	5.5	2.9	4.8	4.1	-1.0
	Others/Don`t Know	11.2	11.5	7.6	14.0	12.9	11.5	0.3
* Nu	mber of cases: (2023) 1,214, (202	4) 1,059, (0	Q1) 290, (Q2	2) 279, (Q3	3) 272, (Q4) 217		
	Airline	52.7	56.4	51.6	55.2	61.0	58.2	3.7
Ę	Tour prouduct specialized web/app	23.3	23.0	25.7	22.4	23.3	19.6	-0.3
F	Travel agency	12.7	9.4	9.6	11.2	7.7	9.1	-3.3
g h t	Social commerce	4.5	4.5	4.6	4.5	3.4	6.0	0.0
† S	Open market	3.8	4.1	5.7	4.1	2.7	4.1	0.3
	TV homeshopping	0.5	0.6	0.8	0.7	0.4	0.5	0.1
	Others/Don`t Know	2.5	1.9	2.0	1.9	1.5	2.5	-0.6

^{*} Number of cases: (2023) 1,164, (2024) 993, (Q1) 262, (Q2) 269, (Q3) 263, (Q4) 199



19. Reserving/Purchasing Channel(%)

Q. Where did you reserve/purchase each travel product for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

(Those who purchased the travel package themselves)

_				par or lace				
	Time	2023	2024		20	24		Gap
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
P	Tour prouduct specialized web/app	23.2	25.2	29.2	25.5	24.3	21.2	2.0
ā	Travel agency	23.6	22.2	24.2	19.6	25.1	18.9	-1.4
k	Social commerce	10.7	12.1	12.8	10.5	13.9	10.5	1.4
a g e	Open market	8.7	9.4	12.7	8.2	8.0	8.9	0.7
ē	TV homeshopping	8.6	8.9	8.7	10.5	8.0	8.3	0.3
	Others/Don`t Know	25.2	22.2	12.4	25.6	20.7	32.2	-3.0

^{*} Number of cases: (2023) 1,018, (2024) 869, (Q1) 219, (Q2) 219, (Q3) 251, (Q4) 180

20. Reserving/Purchasing Channel (Change from 2023 to 2024, %p)

Q. Where did you reserve/purchase each travel product for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

Cat	Product	Accommo dation	Activities	Rental car	Flights	Package
	Direct from vendors	-1.4	0.4	0.0	3.7	-
C	Tour prouduct specialized web/app	2.5	1.5	-1.4	-0.4	2.0
a	Social commerce	-0.1	0.4	0.2	0.1	1.4
n	Open market	0.0	-0.5	1.8	0.4	0.7
e I	Travel agency	-0.2	-1.1	-0.9	-3.2	-1.4
	TV homeshopping	-0.2	0.0	-	0.1	0.3
	Others/Don`t Know	-0.6	-0.6	0.3	-0.6	-3.0

^{*} Number of cases: Accommodation (2023) 8,513, (2024) 7,975; Activities (2023) 3,817, (2024) 3,432; Rental car (2023) 1,214, (2024) 1,059; Flights (2023) 1,164, (2024) 993; Package (2023) 1,018, (2024) 869



21. Reserving/Purchasing Method(%)

Q. How did you reserve/purchase each travel product for your travels to 'OOO'?

		(Th	ose who	purchase	ed the tro	avel pack	kage ther	nselves)
	Time	2023	2024		20	24		Gap
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Mobile internet	64.6	68.4	69.5	68.1	67.3	69.2	3.8
Accom	PC internet	17.2	15.2	14.5	15.3	16.2	14.5	-2.0
E oda	Phone	10.7	9.8	9.4	9.6	9.8	10.7	-0.9
- 1	Visit/direct purchase	5.2	4.5	4.6	5.0	4.4	3.9	-0.7
o n	Others/Don't know	2.3	2.1	2.1	2.1	2.4	1.7	-0.2
* Nu	mber of cases: (2023) 8,513, (202	.4) 7,975, (0	Q1) 2,033, (Q2) 2,013,	(Q3) 2,247	7, (Q4) 1,68	31	
	Mobile internet	57.7	59.8	59.7	59.4	61.2	58.4	2.1
A C T	Visit/direct purchase	30.3	28.8	28.9	29.2	27.6	30.1	-1.5
Ý	PC internet	8.3	8.0	7.9	8.4	7.8	8.0	-0.3
i	Phone	2.0	1.4	1.0	1.7	1.4	1.4	-0.6
ė s	Others/Don't know	1.8	2.0	2.4	1.4	2.0	2.0	0.2
* Nu	mber of cases: (2023) 3,817, (202	4) 3,432, (21) 871, (Q	2) 882, (Q3	3) 991, (Q4) 688		
	Mobile internet	84.5	88.4	86.2	89.9	86.3	92.0	3.9
Ţ	PC internet	8.8	7.1	8.7	5.5	8.3	5.2	-1.7
r a i	Visit/direct purchase	5.4	3.5	4.3	3.8	3.9	1.7	-1.9
'n	Phone	0.8	0.6	0.8	0.5	0.8	0.4	-0.2
	Others/Don't know	0.5	0.4	0.0	0.3	0.8	0.7	-0.1
* Nu	mber of cases: (2023) 1,486, (202	.4) 1,441, (C	Q1) 400, (Q2	2) 366, (Q3	3) 386, (Q4	1) 289		
R	Mobile Internet	64.6	68.5	67.9	68.8	64.6	73.7	3.9
e n +	PC Internet	20.6	18.3	21.0	17.5	20.6	12.5	-2.3
a I	Phone	6.7	5.5	4.5	4.4	7.8	5.5	-1.2
С	Visit/direct purchase	5.7	5.2	5.8	5.7	4.0	5.1	-0.5
a r	Others/Don't know	2.4	2.6	0.7	3.6	2.9	3.2	0.2
* Nu	mber of cases: (2023) 1,214, (202	4) 1,059, (C	Q1) 290, (Q2	2) 279, (Q3	3) 272, (Q4	1) 217		
_	Mobile internet	72.8	74.4	72.7	75.3	72.9	77.2	1.6
F	PC internet	24.6	22.7	24.2	22.8	22.9	20.2	-1.9

1.0

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0.7

Phone

Visit/direct purchase

Others/Don't know

g h t s 2.2

0.5

0.2

2.7

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8.0

1.1

0.0

3.8

0.0

0.4

1.5

0.5

0.5

1.2

-0.4

-0.5

^{*} Number of cases: (2023) 1,164, (2024) 993, (Q1) 262, (Q2) 269, (Q3) 263, (Q4) 199



21. Reserving/Purchasing Method(%)

Q. How did you reserve/purchase each travel product for your travels to 'OOO'?

(Those who purchased the travel package themselves)

	Time	2023	2024		20	24		Gap
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Mobile internet	72.3	74.7	71.3	74.2	78.6	74.6	2.4
В	Visit/direct purchase	17.0	16.1	17.4	16.1	14.8	16.4	-0.9
u	PC internet	8.4	7.3	9.4	7.4	5.4	6.9	-1.1
S	Phone	2.1	1.3	1.1	1.9	1.1	1.0	-0.8
	Others/Don't know	0.3	0.5	0.8	0.4	0.0	1.1	0.2
* Nu	mber of cases: (2023) 1,161, (2024	4) 998, (Q1)) 264, (Q2)	268, (Q3)	277, (Q4)	189		
Р	Mobile internet	44.2	51.1	51.1	49.8	55.0	47.2	6.9
a c	PC internet	22.7	18.6	24.2	12.8	19.9	17.3	-4.1
k	Phone	13.4	12.1	10.1	19.2	8.4	11.1	-1.3
a a	Visit/direct purchase	5.8	5.5	5.5	6.4	4.8	5.6	-0.3
g	Others/Don't know	14.0	12.7	9.2	11.9	12.0	18.9	-1.3

^{*} Number of cases: (2023) 1,018, (2024) 869, (Q1) 219, (Q2) 219, (Q3) 251, (Q4) 180

22. Reserving/Purchasing Method (Change from 2023 to 2024, %p)

Q. How did you reserve/purchase each travel product for your travels to 'OOO'?

		• • •				aro. pao	3	
Cat	Product	Accomm odation	Activities	Train	Rental car	Hights	Bus	Package
	Mobile internet	3.8	2.1	3.9	3.9	1.6	2.4	6.9
M e	PC internet	-2.0	-0.3	-1.7	-2.3	-1.9	-1.1	-4.1
t h	Visit/direct purchase	-0.7	-1.5	-1.9	-0.5	-0.4	-0.9	-0.3
o d	Phone	-0.9	-0.6	-0.2	-1.2	1.2	-0.8	-1.3
	Others/Don't know	-0.2	0.2	-0.1	0.2	-0.5	0.2	-1.3

^{*} Number of cases: Accommodation (2023) 8,513, (2024) 7,975; Activities (2023) 3,817, (2024) 3,432; Train (2023) 1,486, (2024) 1,441; Rental car (2023) 1,214, (2024) 1,059; Flights (2023) 1,164, (2024) 993; Bus (2023) 1,161, (2024) 998; Package (2023) 1,018 (2024) 869



23. Total Travel Spending(per person, %)

Q. How much did you spend per person for the 'OOO' trip? Please list the total expenses for accommodation, transportation, food, and beverages.

		000 11110					
Time	2023	2024			Gap (B-A),		
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Less than 100,000 won	8.1	8.2	7.9	8.6	7.9	8.5	0.1
Between 100,000 & 200,000 won	29.6	29.9	30.5	30.1	29.3	29.9	0.3
Between 200,000 & 300,000 won	19.8	19.6	19.3	19.5	20.4	19.0	-0.2
Between 300,000 & 400,000 won	11.7	11.8	12.2	11.5	12.0	11.2	0.1
More than 400,000 won	14.1	13.9	13.3	13.7	14.3	14.5	-0.2
Don`t Know	16.6	16.6	16.9	16.5	16.2	16.9	0.0
Average [unit: 10,000 won]	23.74	23.26	23.00	22.92	23.56	23.57	-0.48
Total travel cost per night	11.88	11.55	11.35	11.72	11.49	11.69	-0.33
Total travel cost per a whole day	7.92	7.72	7.60	7.75	7.73	7.82	-0.20

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414



24. Travel Expenses by Category(%)

Q. You responded that you spent OOO won per person for the 'OOO' trip mentioned earlier. Please enter the estimated expenses for each item.

	Time	2023	2024		20			Gap
Categor	у	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Food and beverage expenses	34.7	35.1	34.6	35.0	35.3	35.6	0.4
	Accommodation expenses	27.9	27.9	27.9	27.7	28.0	28.0	0.0
Pro- portion	Transportation expenses	19.5	19.3	19.3	19.6	19.1	19.1	-0.2
(%)	Entertainment/ cultural/sports expenses	8.6	8.7	8.8	8.8	8.8	8.4	0.1
	Shopping expenses	6.0	6.2	6.4	6.2	6.0	6.2	0.2
	Other expenses	3.2	2.8	2.9	2.7	2.8	2.8	-0.4
	Food and beverage expenses	7.77	7.70	7.54	7.50	7.89	7.85	-0.1
	Accommodation expenses	6.40	6.29	6.12	6.08	6.53	6.40	-0.1
Average [Unit: 10,000 won]	Transportation expenses	4.60	4.49	4.44	4.56	4.45	4.50	-0.1
	Entertainment/ cultural/sports expenses	2.22	2.19	2.16	2.15	2.22	2.22	0.0
	Shopping expenses	1.64	1.61	1.71	1.60	1.50	1.65	0.0
	Other expenses	0.85	0.74	0.77	0.75	0.73	0.71	-0.2

^{*} Number of cases: (2023) 14,893, (2024) 13,882, (Q1) 3,511, (Q2) 3,535, (Q3) 3,997, (Q4) 2,838



25. Food and Beverage Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

(Excluding respondents who answered 'unknown' for total travel cost)

Time	2023	2024		2024			
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Less than 10,000 won	4.8	4.7	5.1	5.3	4.3	4.3	-0.1
Between 10,000 & 30,000 won	11.2	11.2	12.0	11.1	11.1	10.6	0.0
Between 30,000 & 50,000 won	16.1	16.0	15.7	16.6	15.4	16.2	-0.1
Between 50,000 & 70,000 won	23.3	23.2	23.5	23.1	22.6	23.7	-0.1
Between 70,000 & 100,000 won	9.5	10.5	9.1	10.2	11.5	10.9	1.0
More than 100,000 won	35.2	34.4	34.6	33.7	35.1	34.2	-0.8
Average [Unit: 10,000 won]	7.77	7.70	7.54	7.50	7.89	7.85	-0.07

^{*} Number of cases: (2023) 14,893, (2024) 13,882, (Q1) 3,511, (Q2) 3,535, (Q3) 3,997, (Q4) 2,838

26. Accommodation Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

Time	2023	2024		Gap			
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Less than 10,000 won	20.6	21.0	21.5	20.9	21.1	20.1	0.4
Between 10,000 & 30,000 won	8.0	7.6	7.0	7.8	7.4	8.2	-0.4
Between 30,000 & 50,000 won	13.7	14.5	14.7	14.9	14.0	14.3	0.8
Between 50,000 & 70,000 won	21.1	20.1	20.8	20.5	18.9	20.4	-1.0
Between 70,000 & 100,000 won	8.3	8.6	8.0	9.0	9.4	8.0	0.3
More than 100,000 won	28.3	28.3	28.0	27.0	29.2	29.0	0.0
Average [Unit: 10,000 won]	6.40	6.29	6.12	6.08	6.53	6.40	-0.11

^{*} Number of cases: (2023) 14,893, (2024) 13,882, (Q1) 3,511, (Q2) 3,535, (Q3) 3,997, (Q4) 2,838



27. Transportation Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

(Excluding respondents who answered 'unknown' for total travel cost)

Time	2023	2024		20:	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Less than 10,000 won	17.3	16.9	17.5	17.4	16.2	16.8	-0.4
Between 10,000 & 30,000 won	26.0	26.8	26.4	26.7	27.2	26.9	0.8
Between 30,000 & 50,000 won	15.3	15.4	15.5	14.7	15.1	16.6	0.1
Between 50,000 & 70,000 won	20.2	19.7	19.3	19.1	21.0	19.3	-0.5
Between 70,000 & 100,000 won	4.2	4.2	4.0	4.3	4.6	3.6	0.0
More than 100,000 won	16.9	16.9	17.4	17.7	15.9	16.8	0.0
Average [Unit: 10,000 won]	4.60	4.49	4.44	4.56	4.45	4.50	-0.11

^{*} Number of cases: (2023) 14,893, (2024) 13,882, (Q1) 3,511, (Q2) 3,535, (Q3) 3,997, (Q4) 2,838

28. Entertainment/Cultural/Sports Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

Time	2023		2024 2024				
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Less than 10,000 won	51.1	51.2	50.9	51.4	50.8	52.0	0.1
Between 10,000 & 30,000 won	22.0	21.3	20.7	21.6	21.2	22.1	-0.7
Between 30,000 & 50,000 won	8.7	8.8	9.1	10.0	8.4	7.4	0.1
Between 50,000 & 70,000 won	10.4	10.8	11.2	9.9	11.2	10.7	0.4
Between 70,000 & 100,000 won	1.1	1.4	1.7	1.1	1.5	1.2	0.3
More than 100,000 won	6.7	6.5	6.4	6.0	6.8	6.7	-0.2
Average [Unit: 10,000 won]	2.22	2.19	2.16	2.15	2.22	2.22	-0.03

^{*} Number of cases: (2023) 14,893, (2024) 13,882, (Q1) 3,511, (Q2) 3,535, (Q3) 3,997, (Q4) 2,838



29. Shopping Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

(Excluding respondents who answered 'unknown' for total travel cost)

Time	2023	2024		20:	24		Gap (B-A),
Category	(A)	(A) (B)	1/4	2/4	3/4	4/4	(В-А), %р
Less than 10,000 won	66.5	65.7	64.9	65.2	67.0	65.5	-0.8
Between 10,000 & 30,000 won	13.7	13.9	13.8	14.5	13.5	13.6	0.2
Between 30,000 & 50,000 won	5.2	5.5	6.1	5.4	5.3	5.3	0.3
Between 50,000 & 70,000 won	7.8	8.2	8.1	8.3	8.0	8.4	0.4
Between 70,000 & 100,000 won	0.9	1.0	1.0	1.3	0.9	0.9	0.1
More than 100,000 won	5.9	5.7	6.1	5.4	5.3	6.3	-0.2
Average [Unit: 10,000 won]	1.64	1.61	1.71	1.60	1.50	1.65	-0.03

^{*} Number of cases: (2023) 14,893, (2024) 13,882, (Q1) 3,511, (Q2) 3,535, (Q3) 3,997, (Q4) 2,838

30. Other Expenses(%)

Q. You mentioned earlier that you spent OOO won per person for the 'OOO' trip. Please enter the estimated expenses for each item.

Time	2023	2024		20	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Less than 10,000 won	81.4	83.4	83.2	83.8	82.7	84.0	2.0
Between 10,000 & 30,000 won	8.8	8.0	8.5	8.2	7.9	7.1	-0.8
Between 30,000 & 50,000 won	3.0	2.6	2.5	2.3	2.9	2.7	-0.4
Between 50,000 & 70,000 won	3.4	3.2	2.8	2.9	3.8	3.2	-0.2
Between 70,000 & 100,000 won	0.8	0.7	0.8	0.6	0.5	0.8	-0.1
More than 100,000 won	2.6	2.2	2.3	2.1	2.1	2.1	-0.4
Average [Unit: 10,000 won]	0.85	0.74	0.77	0.75	0.73	0.71	-0.11

^{*} Number of cases: (2023) 14,893, (2024) 13,882, (Q1) 3,511, (Q2) 3,535, (Q3) 3,997, (Q4) 2,838



31. Travel Destination Satisfaction(Out of 5 pt scale)

Q. Overall, how satisfied are you about 'OOO' as a travel destination? [5 Scale: Very satisfied(1) ~ Very dissatisfied(5)]

(Those who experienced domestic travel)

(Those who experience						domesii	o ii uvei)
Time	2023	2023 2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(в-A), %р
Total	3.79	3.76	3.75	3.75	3.76	3.78	-0.03
Busan	3.87	3.88	3.87	3.88	3.91	3.88	0.01
Gangwon	3.91	3.87	3.88	3.85	3.89	3.87	-0.04
Seoul	3.84	3.81	3.81	3.81	3.78	3.85	-0.03
Jeonnam	3.84	3.81	3.82	3.80	3.77	3.84	-0.03
Jeonbuk	3.80	3.76	3.72	3.79	3.75	3.76	-0.04
Gyeongnam	3.78	3.75	3.76	3.74	3.74	3.75	-0.03
Chungbuk	3.74	3.73	3.73	3.65	3.75	3.77	-0.01
Jeju	3.78	3.72	3.70	3.74	3.69	3.75	-0.06
Gyeongbuk	3.74	3.71	3.67	3.70	3.76	3.73	-0.03
Daejeon	3.62	3.68	3.56	3.76	3.75	3.64	0.06
Gwangju	3.78	3.66	3.79	3.48	3.67	3.69	-0.12
Gyeonggi	3.65	3.65	3.61	3.61	3.67	3.74	0.00
Chungnam	3.58	3.62	3.60	3.56	3.65	3.67	0.04
Ulsan	3.69	3.62	3.70	3.64	3.55	3.59	-0.07
Daegu	3.64	3.61	3.64	3.65	3.59	3.56	-0.03
Incheon	3.66	3.57	3.54	3.60	3.55	3.61	-0.09

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'Very Dissatisfied (1)' to 'Very Satisfied (5)'.



32. Travel Destination Revisit Intent(Out of 5 pt scale)

Q. How willing are you to revisit 'OOO'? [5 Scale: Very willing to(1) ~ Never willing to(5)]

(Those who experienced domestic travel)

			(111036	domesii	c ii avei		
Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(A) (B)	1/4	2/4	3/4	4/4	%p
Total	3.85	3.83	3.83	3.84	3.83	3.83	-0.02
Seoul	3.98	3.98	3.98	4.00	3.94	4.01	0.00
Gangwon	3.99	3.96	3.96	3.95	3.97	3.96	-0.03
Busan	3.95	3.93	3.92	3.95	3.92	3.93	-0.02
Jeonnam	3.85	3.83	3.82	3.87	3.76	3.86	-0.02
Jeju	3.89	3.82	3.83	3.88	3.77	3.79	-0.07
Gyeongnam	3.81	3.80	3.78	3.81	3.82	3.80	-0.01
Gwangju	3.84	3.80	3.98	3.53	3.88	3.74	-0.04
Jeonbuk	3.81	3.79	3.75	3.80	3.82	3.79	-0.02
Chungbuk	3.74	3.77	3.78	3.72	3.77	3.80	0.03
Gyeongbuk	3.77	3.77	3.72	3.80	3.79	3.76	0.00
Daejeon	3.65	3.74	3.67	3.75	3.85	3.70	0.09
Gyeonggi	3.73	3.74	3.77	3.72	3.72	3.76	0.01
Daegu	3.77	3.69	3.69	3.74	3.66	3.67	-0.08
Chungnam	3.62	3.67	3.65	3.66	3.68	3.68	0.05
Ulsan	3.62	3.66	3.63	3.69	3.65	3.68	0.04
Incheon	3.71	3.63	3.64	3.67	3.61	3.59	-0.08

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'No intention of revisiting at all (1)' to 'Definitely intend to revisit (5)'.



33. Intent to Recommend Travel Destination (Out of 5 pt scale)

Q. How willing are you to recommend 'OOO' as a travel destination to others? [5 Scale: Very willing to(1) ~ Never willing to(5)]

(Those who experienced domestic travel)

			(111000	domesii	<u> </u>		
Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%p
Total	3.77	3.75	3.75	3.75	3.75	3.76	-0.02
Gangwon	3.92	3.89	3.89	3.88	3.90	3.89	-0.03
Busan	3.88	3.88	3.87	3.88	3.90	3.87	0.00
Seoul	3.84	3.82	3.83	3.80	3.79	3.90	-0.02
Jeonnam	3.84	3.80	3.78	3.86	3.72	3.82	-0.04
Jeonbuk	3.77	3.77	3.76	3.80	3.79	3.72	0.00
Gyeongnam	3.76	3.75	3.75	3.73	3.78	3.71	-0.01
Jeju	3.78	3.70	3.71	3.76	3.64	3.70	-0.08
Gyeongbuk	3.74	3.69	3.63	3.72	3.71	3.72	-0.05
Chungbuk	3.74	3.69	3.66	3.63	3.72	3.72	-0.05
Gwangju	3.65	3.67	3.76	3.42	3.77	3.69	0.02
Gyeonggi	3.63	3.65	3.65	3.60	3.64	3.70	0.02
Daejeon	3.51	3.60	3.45	3.66	3.65	3.65	0.09
Chungnam	3.54	3.60	3.58	3.56	3.63	3.64	0.06
Daegu	3.53	3.60	3.60	3.57	3.60	3.62	0.07
Ulsan	3.55	3.60	3.62	3.64	3.56	3.56	0.05
Incheon	3.60	3.53	3.58	3.53	3.51	3.51	-0.07

^{*} Number of cases: (2023) 17,862, (2024) 16,639, (Q1) 4,223, (Q2) 4,235, (Q3) 4,768, (Q4) 3,414

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'Absolutely do not recommend (1)' to 'Definitely recommend (5)'.

Part IV Domestic Travel Plan



1. Domestic Travel Plan Rate(% 'Yes')

Q. Do you have plans to travel for over 1 night in the next 3 months?

Please answer based on the trip (for touring/relaxing purposes) that has approximate travelling time period and/or destination roughly set.

(Total)

	Time	2023	2024		20:	24		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	72.6	68.6	67.3	70.7	70.0	65.6	-4.0
Sex	Male	72.0	68.3	67.5	70.1	70.0	64.4	-3.7
Sex	Female	73.2	68.9	67.0	71.4	69.9	66.8	-4.3
	20s	62.5	55.8	54.3	60.1	56.3	51.7	-6.7
	30s	72.8	67.7	66.1	68.1	69.2	67.2	-5.1
Age	40s	77.0	74.2	73.0	77.5	75.5	69.6	-2.8
	50s	75.3	72.2	71.3	72.8	73.7	70.5	-3.1
	60s or above	73.2	69.8	68.3	72.2	71.8	65.7	-3.4
	Male/20s	58.7	52.3	50.7	57.2	53.2	46.8	-6.4
	Male/30s	69.3	65.1	63.2	65.4	68.3	62.6	-4.2
	Male/40s	77.1	73.6	74.9	77.1	73.2	67.8	-3.5
	Male/50s	75.8	73.9	72.4	73.3	77.5	71.5	-1.9
Sex BY	Male/60s or above	76.4	72.7	72.4	74.2	73.8	69.4	-3.7
Age	Female/20s	66.7	59.7	58.3	63.3	59.7	57.0	-7.0
, .gc	Female/30s	76.5	70.5	69.2	71.0	70.1	72.1	-6.0
	Female/40s	76.8	74.8	71.0	77.9	77.7	71.5	-2.0
	Female/50s	74.7	70.5	70.2	72.2	69.8	69.5	-4.2
	Female/60s or above	70.1	66.9	64.3	70.3	69.8	62.1	-3.2
Average	below KRW 3 Million	64.1	61.9	60.8	62.3	64.7	58.6	-2.2
Monthly	KRW 3 Mil to 5 Mil	73.1	68.8	66.9	70.2	70.6	66.6	-4.3
Household	KRW 5 Mil to 7 Mil	76.1	72.4	71.3	73.8	73.4	70.1	-3.7
Income	KRW 7 Mil or above	76.9	73.8	70.9	75.6	76.0	72.2	-3.1

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000



2. Estimated Frequency of Travel(%)

Q. For the next 3 months, how many times do you think you will go on 1-night (or over) domestic travels? Please answer based on what is already set in terms of travelling period and/or destination.

(Those who planned domestic travels)

Time	2023 2024 (B)			Gap (B-A),			
Category		(B)	1/4	2/4	3/4	4/4	%р
*Domestic Travel Plan ('YES')	72.6	68.6	67.3	70.7	70.0	65.6	-4.0
1 time	69.5	70.4	71.2	69.0	70.1	71.8	0.9
2 times	22.3	22.3	21.5	23.3	22.4	21.5	0.0
More than 3 times	8.2	7.3	7.3	7.7	7.5	6.6	-0.9
Average [unit: times]	1.39	1.37	1.36	1.39	1.37	1.35	-0.02

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000

3. Planned Travel Destination/Region(%)

Q. Where is the domestic travel destination that you are planning on going? Please select ONE only.

(Those who planned domestic travels)

Time	2023	2024		20:	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Gangwon	23.2	23.4	21.1	24.4	24.7	22.8	0.2
Jeju	13.3	11.5	13.8	10.6	10.3	11.5	-1.8
Jeonnam	9.9	9.6	9.7	9.7	9.2	9.7	-0.3
Busan	8.8	8.9	8.8	8.8	8.8	9.3	0.1
Gyeonggi	6.9	7.1	6.8	7.1	7.5	6.7	0.2
Gyeongbuk	7.4	7.0	7.3	7.2	6.8	6.6	-0.4
Gyeongnam	6.5	6.4	6.8	6.2	6.8	5.5	-0.1
Seoul	5.8	6.0	6.0	5.6	5.7	7.0	0.2
Chungnam	4.6	5.0	4.6	5.6	5.2	4.7	0.4
Jeonbuk	4.0	4.2	4.1	4.4	3.9	4.5	0.2
Chungbuk	2.8	3.0	2.9	2.9	3.4	3.0	0.2
Incheon	1.9	2.2	2.1	1.8	2.4	2.5	0.3
Daejeon	1.2	1.9	2.0	1.8	1.8	1.9	0.7
Daegu	1.6	1.8	1.7	2.0	1.7	2.0	0.2
Ulsan	1.2	1.4	1.6	1.3	1.2	1.4	0.2
Gwangju	0.7	0.7	0.8	0.6	0.7	0.8	0.0

^{*} Number of cases: (2023) 18,869, (2024) 17,146, (Q1) 4,373, (Q2) 4,596, (Q3) 4,897, (Q4) 3,279

^{**} Number of cases: (2023) 18,869, (2024) 17,146, (Q1) 4,373, (Q2) 4,596, (Q3) 4,897, (Q4) 3,279



4. Development Level of Travel Plan(%)

Q. Where is the domestic travel destination that you are planning on going? Please select ONE only.

(Those who planned domestic travels)

Time	2023 (A)	2024		20	24		Gap (B-A),
Category		(B)	1/4	2/4	3/4	4/4	(В-A), %р
Reserved/purchased for transportation and/or accommodation, etc.	39.8	39.3	37.8	38.9	41.5	38.5	-0.5
Travel period and destination is finalized	20.8	21.3	20.8	22.3	21.5	20.5	0.5
The destination is finalized, but the travel period is yet to be decided	15.0	14.8	15.9	14.0	13.5	16.2	-0.2
The travel period is finalized, but the destination is yet to be decided	24.4	24.6	25.4	24.7	23.6	24.8	0.2

^{*} Number of cases: (2023) 18,869, (2024) 17,146, (Q1) 4,373, (Q2) 4,596, (Q3) 4,897, (Q4) 3,279

5. Planned Departure Date for the Trip(%)

Q. Please mark the departure date of your planned trip to 'OOO'.

(Those who planned domestic travels)

	Time 2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Within 2 v	weeks 34.0	33.2	30.0	32.3	35.0	36.1	-0.8
3-4 weeks	s later 22.5	20.4	18.3	18.3	22.0	23.6	-2.1
5-8 weeks	s later 27.0	27.5	31.1	25.7	24.6	29.3	0.5
After 9 v	weeks 16.6	19.0	20.5	23.8	18.4	11.0	2.4

^{*} Number of cases: (2023) 18,869, (2024) 17,146, (Q1) 4,373, (Q2) 4,596, (Q3) 4,897, (Q4) 3,279



6. Planned Traveling Time(%)

Q. Please refer to the calendar and mark the period of your currently-in-planning trip to 'OOO'.

(Those who planned domestic travels)

Time	2023	2024		20	24		Gap			
Category	(A)	(A) (B)	1/4	2/4	3/4	4/4	(B-A), %p			
1 night	42.8	43.2	43.3	41.7	41.6	47.6	0.4			
2 nights	29.8	30.1	30.9	29.6	30.9	28.7	0.3			
3 nights	14.2	14.4	13.4	15.2	15.5	13.0	0.2			
4 nights	5.6	5.5	5.1	6.2	5.8	4.9	-0.1			
5 nights	1.9	1.9	1.8	2.0	2.0	1.6	0.0			
6 or more nights	3.6	3.4	3.7	3.6	3.2	3.0	-0.2			
Average [unit: nights]	2.14	2.12	2.12	2.17	2.16	2.00	-0.02			

^{*} Number of cases: (2023) 18,869, (2024) 17,146, (Q1) 4,373, (Q2) 4,596, (Q3) 4,897, (Q4) 3,279

7. Vacation(Annual Leave) Plans(%)

Q. Do you plan to use vacation(annual leave) for the 'OOO' trip? Please select the number of days you plan to use.

(Office workers planning domestic travel)

Time	2023 2024		2024				
Category	(A)) (B)	1/4	2/4	3/4	4/4	(B-A), %p
I won't be using my leave	49.4	48.4	50.5	47.9	47.0	48.2	-1.0
I will be using my leave	50.6	51.6	49.5	52.1	53.0	51.8	1.0
Use 1 day	24.8	24.8	27.1	24.4	26.7	25.6	0.0
Use 2 days	14.6	14.6	13.9	14.6	15.9	18.0	0.0
Use 3 days	7.5	7.5	5.8	9.2	6.8	5.1	0.0
Use 4 days	2.0	2.0	1.1	2.1	2.0	1.2	0.0
Use 5 days	1.2	1.2	8.0	1.3	1.0	1.1	0.0
Use 6 days	0.2	0.2	0.3	0.0	0.2	0.4	0.0
Use 7 or more days	0.4	0.4	0.5	0.5	0.5	0.4	0.0

^{*} Number of cases: (2023) 10,747, (2024) 10,059, (Q1) 2,544, (Q2) 2,709, (Q3) 2,918, (Q4) 1,888



8. The Main Purpose of Planned Travel(%)

Q. What is your main purpose of travelling to 'OOO'? Please select ONE only.

(Those who planned domestic travels)

			(1110	00 11110	Jiai II loa k	(Those who planned domestic in									
Time	2023	2024		20:	24		Gap								
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p								
To appreciate natural scenery	26.0	25.8	25.1	27.4	25.8	24.5	-0.2								
To relax	20.2	19.6	18.6	19.7	20.9	18.7	-0.6								
To enjoy good food and drink	17.0	17.7	19.3	15.9	17.6	18.2	0.7								
To visit family, relatives, and friends, etc.	12.7	13.2	12.9	13.3	12.8	14.2	0.5								
To enjoy theme park, hot spring, etc.	5.7	5.5	5.7	5.6	5.6	4.8	-0.2								
To do sports/hobbies	4.7	4.7	4.7	4.5	4.7	5.1	0.0								
To appreciate historic sites and remains	3.8	3.9	4.2	3.6	3.7	4.4	0.1								
To enjoy city landscapes	3.1	2.9	3.0	3.0	2.6	3.1	-0.2								
To appreciate culture-arts	2.4	2.4	2.5	2.4	2.1	2.8	0.0								
To visit festivals or events	2.3	2.1	2.0	2.1	2.0	2.3	-0.2								
Shopping	1.0	1.1	1.1	1.4	0.9	1.0	0.1								
Others	1.1	1.1	0.9	1.0	1.3	1.0	0.0								

^{*} Number of cases: (2023) 18,869, (2024) 17,146, (Q1) 4,373, (Q2) 4,596, (Q3) 4,897, (Q4) 3,279

9. Hobby/Sports Activities During Travel Plan (%Multiple Answers)

Q. Then, which sports or hobby are you planning to do? Please select ALL.

(Those who plan to engage in hobbies or sports activities during their travels)

Time	2023	2024		20:	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Hiking	36.0	36.3	38.9	34.9	30.8	42.3	-2.2
Fishing	25.2	25.6	29.1	27.5	24.2	20.5	-1.6
Golf	17.8	21.0	19.5	20.9	24.8	18.2	-1.3
Water sports	18.8	18.2	15.2	22.8	22.2	10.5	-1.0
Winter sports	9.5	9.8	12.8	3.9	7.7	16.5	0.6
Others		11.0	11.2	10.6	12.3	9.6	3.7

^{*} Number of cases: (2023) 1,627, (2024) 1,485, (Q1) 375, (Q2) 407, (Q3) 400, (Q4) 303

Part V Overseas Travel Behavior



1. Overseas Travel Experience Rate(% `Yes')

Q. Have you travelled abroad not fewer than 1 night over the past 3 months?

(Total)

	Time	2023	2024		20:	24		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	17.0	22.1	21.6	21.5	22.4	23.2	5.1
Sex	Male	16.8	21.4	20.4	20.9	22.1	22.6	4.6
Sex	Female	17.2	22.8	22.9	22.1	22.8	23.7	5.6
	20s	21.1	26.2	26.6	24.9	26.5	27.2	5.1
	30s	19.7	25.7	25.7	23.5	26.8	27.3	6.0
Age	40s	15.3	19.8	19.4	18.3	20.8	21.0	4.5
	50s	14.2	18.5	17.7	18.4	19.3	18.5	4.3
	60s or above	16.1	22.2	21.0	23.8	20.8	23.9	6.1
	Male/20s	21.3	26.6	26.2	25.2	28.6	26.3	5.3
	Male/30s	19.2	23.5	23.8	21.1	23.7	26.0	4.3
	Male/40s	16.5	20.3	19.7	18.4	21.4	22.2	3.8
0	Male/50s	12.8	16.9	15.5	17.8	16.8	17.5	4.1
Sex BY	Male/60s or above	15.6	21.6	18.9	23.2	21.8	22.9	6.0
Age	Female/20s	20.9	25.8	26.9	24.6	24.2	28.2	4.9
7.90	Female/30s	20.2	28.1	27.7	26.1	30.0	28.6	7.9
	Female/40s	14.0	19.3	19.2	18.3	20.1	19.8	5.3
	Female/50s	15.7	20.2	20.0	19.0	21.8	19.6	4.5
	Female/60s or above	16.7	22.8	23.0	24.4	19.8	24.8	6.1
Average	below KRW 3 Million	12.4	16.1	14.2	17.4	15.7	17.9	3.7
Monthly	KRW 3 Mil to 5 Mil	13.7	18.9	18.6	18.9	19.1	19.1	5.2
Household	KRW 5 Mil to 7 Mil	17.2	21.4	20.5	19.6	22.5	24.0	4.2
Income	KRW 7 Mil or above	23.0	29.0	29.7	28.1	28.9	29.4	6.0

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000



2. Travel Frequency(%)

Q. How many times have you travelled abroad for over one night or more over the past 6 month?

(Those who experienced overseas travel)

Time		2024		20	24		Gap (B-A),
Category		(B)	1/4	2/4	3/4	4/4	(В-A), %р
*Overseas Travel Experience ('Yes')	24.6	34.0	32.9	33.8	34.4	34.8	9.4
1 time	81.1	79.2	81.1	79.3	77.9	78.4	-1.9
2 times	14.1	15.7	14.5	15.1	16.6	16.8	1.6
More than 3 times	4.8	5.1	4.4	5.6	5.6	4.8	0.3
Average [unit: times]	1.24	1.26	1.23	1.26	1.28	1.26	0.02

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000

3. Travel Destination/Regions(%)

Q. Where is the most recent overseas travel destination that you've been to? Please select ONE only.

Time	2023	2024		20	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Asia	76.4	80.4	80.0	81.4	80.0	80.4	4.0
Japan	32.2	34.1	34.3	34.7	33.9	33.2	1.9
Vietnam	16.5	16.0	15.4	15.1	16.9	16.8	-0.5
Thailand	7.2	6.5	6.4	7.0	6.6	5.6	-0.7
Taiwan	3.7	4.8	5.2	5.8	4.4	3.7	1.1
Philippines	5.3	4.8	5.6	5.0	3.9	5.0	-0.5
China	2.7	4.7	3.1	4.5	5.1	6.4	2.0
Hongkong	1.2	2.0	2.4	2.0	1.6	2.2	0.8
Asia others	7.6	7.4	7.5	7.2	7.6	7.4	-0.2
Europe	9.2	9.2	7.6	7.6	7.7	8.7	0.0
North America	4.7	4.7	4.2	3.5	4.3	3.6	0.0
Oceania	6.6	6.6	5.3	4.7	5.2	5.0	0.0
Middle East	0.9	1.0	0.9	1.0	1.0	1.2	0.1
Latin America	0.5	0.5	0.2	0.4	0.4	0.3	0.0
Africa	0.5	0.5	0.5	0.5	0.3	0.1	0.0
Others	1.3	1.3	1.3	0.8	1.1	0.7	0.0

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742

^{**} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742



4. Travel Duration(%)

Q. Please refer to the calendar and mark the period of your recent travel destination, 'OOO'.

(Those who experienced overseas travel)

	Time	2023 2024	2024		20	24		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	2 nights or under	11.0	11.0	9.9	12.1	11.6	9.9	0.0
	3 nights	20.9	24.0	25.3	23.9	23.0	23.7	3.1
	4 nights	23.5	25.0	25.2	24.5	25.5	24.7	1.5
	5 nights	10.0	11.1	10.7	12.1	10.6	11.2	1.1
	6 nights	5.9	6.0	5.5	4.4	6.6	7.6	0.1
	7 nights	5.0	4.4	4.5	4.2	3.9	5.3	-0.6
	8 nights	4.5	4.1	4.2	4.0	4.1	3.9	-0.4
	9 nights~14 nights	9.0	8.9	9.7	8.6	8.8	8.6	-0.1
	15 or more nights	6.5	4.6	4.4	5.1	4.8	4.0	-1.9
Avera	ge [unit: nights]	6.13	5.56	5.60	5.67	5.51	5.45	-0.57
							_	

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742

5. Vacation(Annual Leave) Use(%)

Q. Did you use vacation(annual leave) for the 'OOO' trip? Please select the number of days you used.

(Office workers experienced in overseas travel)

Time	2023	023 2024		20	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
I didn't use my annual leave	23.2	22.4	22.5	23.7	22.0	21.0	-0.8
I used my annual leave	76.8	77.6	77.5	76.3	78.0	79.0	0.8
Used 1 day	9.6	10.1	9.1	10.9	11.0	9.2	0.5
Used 2 days	19.9	22.6	22.4	22.5	22.6	22.9	2.7
Used 3 days	19.7	19.2	19.8	19.1	18.1	20.1	-0.5
Used 4 days	9.7	9.4	10.4	9.5	8.6	9.4	-0.3
Used 5 days	9.4	9.0	8.4	7.1	9.9	10.9	-0.4
Used 6 days	2.3	2.0	2.3	1.7	1.7	2.5	-0.3
Used 7 or more days	6.1	5.2	5.0	5.6	6.0	4.0	-0.9

^{*} Number of cases: (2023) 3,615, (2024) 4,988, (Q1) 1,256, (Q2) 1,275, (Q3) 1,427, (Q4) 1,029



6. Number of Companions(%)

Q. Then how many people including yourself were in your travelling group?

(Those who experienced overseas travel)

Time	2023	2024			Gap (B-A),					
Category	(A)	(B)	1/4	2/4	3/4	4/4	(в-A), %р			
Alone	9.5	8.7	7.5	9.8	9.1	8.3	-0.8			
2 people	38.8	38.0	38.5	35.8	38.8	39.1	-0.8			
3 people	15.6	15.1	15.0	15.0	15.5	14.9	-0.5			
4 people	16.7	17.5	17.8	18.1	16.7	17.5	0.8			
5 or more people	15.1	15.5	16.6	15.6	14.3	15.9	0.4			
Don't know	4.3	5.1	4.5	5.7	5.5	4.3	0.8			
Average [unit: people]	3.16	3.20	3.25	3.21	3.15	3.20	0.04			

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742

7. Companion(%Multiple Answers)

Q. With whom did you travel with to 'OOO'? Please select ALL.

					01 101 10 0 G		
Time	2023 (A)	2024		20	24		Gap (B-A),
Category		(B)	1/4	2/4	3/4	4/4	(В-А), %р
Family (Parents, Siblings, Children, etc.)	35.3	38.0	39.2	37.7	36.8	38.8	2.7
Spouse	28.1	27.8	25.6	26.8	28.3	31.2	-0.3
Friends	22.9	23.3	24.3	24.0	22.7	21.8	0.4
Alone	9.5	8.7	7.5	9.8	9.1	8.3	-0.8
Significant other	7.0	7.1	7.7	6.6	7.6	6.3	0.1
Co-worker	7.5	6.9	6.7	7.0	7.2	6.6	-0.6
Others	2.6	2.4	2.5	2.6	2.3	2.4	-0.2

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742



8. Travel Type(%)

Q. What was the method of your travel when going to 'OOO'?

(Those who experienced overseas travel)

Time	2023 (A)	2024 (B)	1/4	20 2/4	24 3/4	4/4	Gap (B-A), %p
Individual travel	60.1	61.7	60.3	61.1	62.7	62.9	1.6
Group package travel	31.2	30.4	30.7	31.3	30.3	29.2	-0.8
Airplane+hotel or Airplane+rental car+hotel package travel		7.8	9.0	7.6	7.0	7.9	-0.9

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742

9. Reasons for Choosing Travel Destinations(%)

Q. Please select the biggest reason why you chose 'OOO' as your travel destination. Please select ONE only.

Time	2023	2023 2024		2024				
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p	
Many tourist spots	18.3	18.2	16.7	18.6	18.0	19.7	-0.1	
Reasonable travel expenses	15.7	15.6	14.8	15.7	15.3	16.8	-0.1	
Applicable travel period/schedule	12.7	12.2	12.4	12.9	11.6	11.8	-0.5	
Short travel distance	8.9	9.5	9.7	9.7	9.1	9.7	0.6	
Low market price	7.5	8.4	8.3	7.9	9.7	7.3	0.9	
Acquaintance`s recommendation	7.7	7.6	8.5	7.2	7.5	7.3	-0.1	
Many things to do	6.6	6.7	6.6	6.6	6.6	6.9	0.1	
Many different kinds of food	4.9	5.3	5.4	5.0	5.5	5.1	0.4	
Safe place to travel	2.9	2.7	3.2	2.8	2.6	2.4	-0.2	
Much to shop for	2.6	2.6	2.9	2.6	2.4	2.6	0.0	
Convenient transportation in destination	1.5	1.7	2.0	1.4	1.7	1.5	0.2	
Others	5.9	4.9	5.1	4.6	4.9	4.9	-1.0	
I was not the decision-maker	4.9	4.6	4.4	5.0	5.0	3.9	-0.3	

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742



10. Main Travel Activities(%)

Q. What was the main purpose of your travel to 'OOO'? Please select ONE only.

(Those who experienced overseas travel)

(Those who experienced everseds								
Time	2023	2024		20	24		Gap (B-A),	
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р	
To relax	20.4	19.5	19.6	19.6	19.4	19.5	-0.9	
To enjoy good food and drink	14.2	15.7	16.0	14.7	16.3	16.0	1.5	
To appreciate natural scenery	15.5	15.7	14.7	15.8	15.6	16.8	0.2	
To enjoy city landscapes	9.8	10.6	10.7	10.9	10.7	10.0	0.8	
To appreciate historic sites and remains	9.4	9.8	10.7	9.6	9.1	9.7	0.4	
To enjoy theme park, hot spring, etc.	8.9	9.3	9.2	9.6	8.5	10.0	0.4	
Shopping	4.8	5.4	5.2	5.7	5.8	4.8	0.6	
To visit family, relatives, and friends, etc.	5.6	4.6	4.4	4.2	5.3	4.4	-1.0	
To do sports/hobbies	4.9	3.8	3.2	4.3	3.8	3.8	-1.1	
To appreciate culture-arts	3.8	2.9	3.4	3.2	2.4	2.7	-0.9	
To visit festivals or events	1.7	1.8	1.9	1.8	1.9	1.6	0.1	
Others	0.9	1.0	1.1	0.7	1.2	0.8	0.1	

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742

11. Hobby/Sports Activities During Travel(%Multiple Answers)

Q. Then, which sports or hobby did you do? Please select ALL.

(Those who engaged hobbies or sports during their travels)

Time	2023	2024		20	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Water sports	38.8	41.2	47.1	39.5	35.3	44.9	2.4
Golf	41.7	35.0	31.7	37.6	38.3	30.7	-6.7
Hiking	17.3	18.1	14.9	14.5	23.1	19.7	0.8
Winter sports		8.5	13.2	6.0	7.8	7.5	2.0
Fishing	8.3	8.3	7.5	7.5	6.3	12.9	0.0
Others		8.4	6.9	10.0	7.3	9.5	-0.1

^{*} Number of cases: (2023) 637, (2024) 725, (Q1) 174, (Q2) 200, (Q3) 240, (Q4) 147



12. Information Search Channel(%)

Q. What sources of information did you use at each stage?

Category (A) (B) 1/4 2/4 3/4 4/4	Gap (B-A), %p 2.1 0.6 2.7 -0.1 1.5 -2.8 -0.6 -0.3 -0.5
Category (A) (B) 1/4 2/4 3/4 4/4 Blogs 34.1 36.2 36.6 36.6 35.3 36.3 Word of mouth 33.2 33.8 35.6 33.2 33.8 32.3 YouTube 27.9 30.6 30.2 29.7 30.9 31.5 Online community/cafe 24.8 24.7 24.1 25.9 24.4 24.1 e Social media 21.0 22.5 23.8 21.8 22.3 21.8	%p 2.1 0.6 2.7 -0.1 1.5 -2.8 -0.6 -0.3 -0.5
Word of mouth 33.2 33.8 35.6 33.2 33.8 32.3 YouTube 27.9 30.6 30.2 29.7 30.9 31.5 Online community/cafe 24.8 24.7 24.1 25.9 24.4 24.1 e Social media 21.0 22.5 23.8 21.8 22.3 21.8	0.6 2.7 -0.1 1.5 -2.8 -0.6 -0.3 -0.5
YouTube 27.9 30.6 30.2 29.7 30.9 31.5 Online community/cafe 24.8 24.7 24.1 25.9 24.4 24.1 e Social media 21.0 22.5 23.8 21.8 22.3 21.8	2.7 -0.1 1.5 -2.8 -0.6 -0.3 -0.5
D e Online community/cafe 24.8 24.7 24.1 25.9 24.4 24.1 e Social media 21.0 22.5 23.8 21.8 22.3 21.8	-0.1 1.5 -2.8 -0.6 -0.3 -0.5
e Social media 21.0 22.5 23.8 21.8 22.3 21.8	1.5 -2.8 -0.6 -0.3 -0.5
e Social media 21.0 22.5 23.8 21.8 22.3 21.8	-2.8 -0.6 -0.3 -0.5
5 Professional travel	-0.6 -0.3 -0.5
Professional travel information sites/app 22.4 19.6 21.0 20.4 17.9 19.2	-0.3 -0.5
Travel service/package	-0.3 -0.5
† purchased channel 20.0 19.4 19.7 19.8 18.9 19.1	-0.5
TV 10.4 10.1 10.0 10.3 9.6 10.7	
Official website of the travel destination 9.6 9.1 10.2 9.0 8.2 9.0	
Other 7.2 6.1 5.5 6.3 5.9 6.9	-1.1
I don't know 2.0 2.0 2.0 2.0 2.0 1.9	0.0
Travel service/package	
purchased channel 30.4 30.3 31.0 30.4 30.2 29.6	-0.1
T Professional travel information sites/app 29.2 27.8 27.3 28.2 27.9 28.0	-1.4
a Word of mouth 204 195 200 205 194 179	-0.9
n s Blogs 17.1 18.0 18.6 19.2 17.0 17.0	0.9
P Online community/cafe 14.1 14.3 14.7 15.3 13.0 14.1	0.2
r YouTube 125 140 134 131 153 143	1.5
	0.4
† Official website 79 76 78 76 71 83	-0.3
o of the travel destination TV 6.2 5.7 5.4 6.1 5.8 5.6	
	-0.5 0.4
Other 9.4 9.8 9.3 9.0 10.3 10.6 I don't know 3.8 3.7 3.4 3.1 3.8 4.8	-0.1
Travel service/package	-0.1
purchased channel 31.3 30.6 30.6 31.3 29.8 30.7	-0.7
Blog 24.6 26.3 25.7 25.6 26.7 27.4	1.7
A Professional travel information sites/app 26.0 24.7 26.4 24.5 23.6 24.4	-1.3
9 Word of mouth 210 206 206 199 219 200	-0.4
m Online community/cafe 18.1 18.4 18.7 17.9 17.6 19.9	0.3
9 YouTube 14.3 15.4 14.7 14.6 16.4 16.0	1.1
9 Social media 11.8 12.9 13.4 12.9 13.0 12.0	1.1
Official website	
o of the travel destination 8.6 7.4 8.1 7.5 6.9 7.2	-1.2
TV 4.9 5.4 5.0 5.5 5.3 6.0	0.5
Other 6.8 6.3 6.4 5.8 6.5 6.6	-0.5
I don't know 2.9 2.9 2.5 2.7 2.9 3.7	0.0

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742



12. Information Search Channel(%)

Q. What sources of information did you use at each stage?

				(Those	who exp	erienced	oversea	s travel)
	Time	2023	2024		20	24		Gap
Cate	egory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Blog	35.4	37.5	36.7	37.9	36.6	39.0	2.1
	Word of mouth	25.7	25.6	25.8	25.5	26.3	24.5	-0.1
	YouTube	22.7	25.0	24.5	23.9	25.7	26.2	2.3
	Online community/cafe	23.2	23.1	23.7	22.5	23.4	22.7	-0.1
	Social media	21.7	22.6	23.4	22.5	22.0	22.7	0.9
D i n i	Travel service/package purchased channel	20.6	20.4	20.7	21.2	20.2	19.3	-0.2
n g	Professional travel information sites/app	16.7	14.9	16.1	15.6	13.7	13.9	-1.8
	Official website of the travel destination	7.5	7.0	7.9	6.3	6.4	7.5	-0.5
	T∨	6.4	6.8	6.4	6.9	7.1	6.9	0.4
	Other	7.3	7.1	7.0	6.7	7.3	7.6	-0.2
	l don't know	2.8	2.6	2.3	2.8	2.4	3.0	-0.2
	Blog	31.9	32.6	32.3	32.4	32.6	33.1	0.7
	Travel service/package purchased channel	24.6	24.7	24.9	24.9	24.6	24.2	0.1
	Online community/cafe	22.3	23.3	22.6	24.3	22.4	24.0	1.0
Α	Word of mouth	23.6	22.8	23.8	23.0	22.6	21.6	-0.8
C †	YouTube	20.5	21.9	20.9	21.9	22.8	21.9	1.4
	Professional travel information sites/app	22.1	20.2	20.9	20.9	19.2	19.7	-1.9
V i t	Social media	15.5	17.5	17.2	16.8	17.8	18.2	2.0
У	Official website of the travel destination	10.0	9.3	9.6	9.7	8.6	9.5	-0.7
	T∨	6.4	6.0	5.9	6.4	6.1	5.7	-0.4
ľ	Other	6.3	6.2	6.3	5.6	6.3	6.5	-0.1
	l don't know	4.3	4.0	4.1	3.6	4.1	4.2	-0.3
	Blog	40.3	41.2	40.1	42.8	40.2	41.9	0.9
Т	YouTube	29.1	31.9	31.2	31.4	32.5	32.7	2.8
0	Online community/cafe	27.8	27.6	27.6	28.5	27.1	27.0	-0.2
u r i	Word of mouth	26.4	24.9	25.1	24.7	24.8	25.2	-1.5
I S	Social media	21.7	23.4	25.4	22.6	23.1	22.7	1.7
s t A	Travel service/package purchased channel	23.5	23.0	22.9	24.3	22.0	23.1	-0.5
A † † r	Professional travel information sites/app	23.3	21.3	23.1	21.1	20.2	20.9	-2.0
a c t	Official website of the travel destination	13.5	12.5	13.5	11.8	11.5	13.4	-1.0
0	TV	8.9	9.4	8.5	10.0	9.5	9.6	0.5
n	Other	4.8	4.8	5.0	4.2	4.8	5.2	0.0
	l don't know	2.3	2.0	1.6	2.3	2.0	2.4	-0.3

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742



13. Product Reserved/Purchased(%Multiple Answers)

Q. What are the product that you personally reserved/purchased? Please select ALL.

Time	2023	2023 2024		2024					
Category	(A)	(A) (B)	1/4	2/4	3/4	4/4	(B-A), %p		
Flights	38.2	39.9	38.6	39.9	40.0	41.1	1.7		
Package	39.9	38.3	39.7	38.9	37.3	37.1	-1.6		
Accommodation	33.4	35.6	34.9	35.5	34.9	37.7	2.2		
Local transportation	27.6	28.0	26.6	29.0	27.3	29.6	0.4		
Activities/ticket/tour product	20.4	21.5	20.8	21.9	21.3	22.2	1.1		
Rental car	5.7	5.3	5.1	4.8	5.8	5.4	-0.4		
None	9.5	9.5	9.4	9.4	9.6	9.8	0.0		

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742



14. Reserving/Purchasing Channel(%)

Q. Where did you reserve/purchase each travel product for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

	Time	2023	2024	parchase	20:	•	age mei	Gap
Cat	regory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Cui	Airline	43.5	43.6	45.7	44.2	42.9	41.4	0.1
	Tour prouduct							
F	specialized web/app	33.7	36.5	35.1	34.1	38.0	38.8	2.8
j	Travel Agency	13.5	10.8	11.6	13.2	9.3	8.9	-2.7
g h t	Open Market	3.9	3.5	2.9	3.2	3.6	4.2	-0.4
S	Social Commerce	2.3	2.8	1.8	3.3	2.6	3.8	0.5
	TV Homeshopping	0.4	0.2	0.2	0.0	0.4	0.3	-0.2
	Others/Don't Know	2.7	2.6	2.7	2.0	3.1	2.7	-0.1
* Nu	mber of cases: (2023) 2,444, (2023)						0	
	Travel Agency	51.7	53.4	51.4	53.5	53.8	55.3	1.7
P a	TV Homeshopping	12.7	12.6	12.8	13.3	10.8	13.6	-0.1
c k	Tour prouduct specialized web/app	12.5	12.2	13.4	12.8	11.5	11.0	-0.3
a g e	Social Commerce	6.6	6.1	6.9	4.7	6.9	5.7	-0.5
ē	Open Market	4.8	4.4	5.1	4.1	4.3	4.0	-0.4
	Others/Don`t Know	11.7	11.3	10.4	11.5	12.7	10.4	-0.4
* Nu	mber of cases: (2023) 2,556, (202	24) 3,250, (Q1) 851, (Q	2) 855, (Q	3) 898, (Q	4) 646		
A	Tour prouduct specialized web/app	70.3	69.1	69.4	70.1	68.8	67.9	-1.2
c c o m m	Direct from lodging vendors	14.9	15.7	15.1	15.7	15.2	16.9	0.8
d	Travel Agency	6.1	5.8	4.9	5.6	6.6	6.1	-0.3
a † i	Social Commerce	2.4	2.4	3.3	1.9	2.1	2.1	0.0
o n	Open Market	1.5	1.9	1.5	2.3	2.0	1.8	0.4
	Others/Don`t Know	4.7	5.1	5.7	4.4	5.2	5.2	0.4
* Nu	mber of cases: (2023) 2,143, (202	24) 3,025, (Q1) 748, (G	2) 781, (Q3	3) 839, (Q4	1) 656		
	Direct from vendors	41.4	41.4	39.3	43.8	43.0	38.8	0.0
Loca T	Tour prouduct specialized web/app	26.0	27.5	27.6	29.3	24.9	28.5	1.5
' ~	Social Commerce	5.5	5.0	4.9	3.6	5.6	6.0	-0.5
trans	Travel Agency	6.0	5.0	4.1	4.9	5.2	5.8	-1.0
ş'n	Open Market	2.7	3.1	3.5	2.0	3.6	3.1	0.4
	Others/Don`t Know	18.5	18.1	20.7	16.5	17.8	17.8	-0.4

^{*} Number of cases: (2023) 1,771, (2024) 2,381, (Q1) 570, (Q2) 638, (Q3) 658, (Q4) 515



14. Reserving/Purchasing Channel(%)

Q. Where did you reserve/purchase each travel product for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

	Time	2023	2023 2024		20	24		Gap
Cat	egory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
A C	Tour prouduct specialized web/app	41.2	44.5	41.3	47.5	43.5	45.7	3.3
†	Direct from vendors	26.0	27.0	29.6	26.0	26.1	26.4	1.0
Y	Travel Agency	5.0	6.2	5.4	6.6	6.4	6.2	1.2
†	Social Commerce	5.9	5.6	6.9	5.8	6.0	3.1	-0.3
ė	Open Market	3.7	3.2	2.5	3.3	2.5	4.6	-0.5
S	Others/Don`t Know	18.1	13.6	14.4	10.8	15.4	14.0	-4.5
* Nu	mber of cases: (2023) 1,308, (202	24) 1,827, (0	Q1) 446, (Q	2) 482, (Q	3) 513, (Q4	386		
	Car Rental Agency	52.3	55.1	51.9	57.5	51.8	61.0	2.8
R e n t	Tour prouduct specialized web/app	12.9	12.4	10.9	11.3	15.6	10.5	-0.5
ģ	Travel Agency	10.2	8.4	10.0	4.7	10.6	7.4	-1.8
c	Social Commerce	5.0	4.2	5.5	6.6	2.1	3.2	-0.8
a r	Open Market	3.0	4.2	4.5	2.9	4.2	5.3	1.2
	Others/Don`t Know	16.6	15.7	17.3	17.0	15.6	12.6	-0.9

^{*} Number of cases: (2023) 363, (2024) 452, (Q1) 110, (Q2) 106, (Q3) 141, (Q4) 95



15. Reserving/Purchasing Channel (Change from 2023 to 2024, %p)

Q. Where did you reserve/purchase each travel product for your travels to 'OOO'?

If you used more than one channel, please answer based on where you purchased most.

Cat	Product	Flights	Package	Accomm odation	Local trans- portation	Activities	Rental car
	Direct from vendors	0.1	-	0.8	0.0	1.0	2.8
C	Tour prouduct specialized web/app	2.8	-0.3	-1.2	1.5	3.3	-0.5
ä	Travel Agency	-2.7	1.7	-0.3	-1.0	1.2	-1.8
n n	Social Commerce	0.5	-0.5	0.0	-0.5	-0.3	-0.8
e	Open Market	-0.4	-0.4	0.4	0.4	-0.5	1.2
	TV Homeshopping	-0.2	-0.1	-	-	_	-
	Others/Don`t Know	-0.1	-0.4	0.4	-0.4	-4.5	-0.9

^{*} Number of cases: Flights (2023) 2,444, (2024) 3,384: Package (2023) 2,556, (2024) 3,250; Accommodation (2023) 2,143, (2024) 3,025; Local transportation (2023) 1,771, (2024) 2,381; Activities (2023) 1,308, (2024) 1,827; Rental car (2023) 363, (2024) 452



16. Reserving/Purchasing Method(%)

Q. How did you reserve/purchase each travel product for your travels to 'OOO'?

	Time	2023	2024	pui oriuot	20:	•	tage me	Gap
Cate	gory	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
F	Mobile Internet	64.3	67.2	63.4	67.6	69.2	68.2	2.9
į	PC Internet	33.1	30.9	34.6	30.8	28.8	29.5	-2.2
g h	Phone	1.0	0.6	0.5	0.6	0.6	0.7	-0.4
t	Visit/direct purchase	0.7	0.4	0.5	0.1	0.4	0.8	-0.3
S	Others/Don't know	0.8	0.9	1.0	0.9	0.9	0.7	0.1
* Nun	nber of cases: (2023) 2,444, (2	2024) 3,38	4, (Q1) 827	7, (Q2) 878	3, (Q3) 96	3, (Q4) 71	6	
Р	Mobile Internet	42.9	46.2	45.5	45.1	47.0	47.4	3.3
а	PC Internet	22.2	19.5	21.9	20.0	17.7	18.2	-2.7
c k	Phone	16.1	15.3	13.5	15.9	14.7	17.8	-0.8
a g e	Visit/direct purchase	7.6	8.5	7.1	8.9	9.8	8.1	0.9
e	Others/Don't know	11.2	10.4	12.0	10.1	10.7	8.5	-0.8
* Nun	nber of cases: (2023) 2,556, (2			, (Q2) 855	s, (Q3) 898	3, (Q4) 64	6	
A c d	Mobile Internet	63.8	65.5	62.4	67.1	65.7	66.8	1.7
c q	PC Internet	32.2	30.6	31.9	30.2	30.7	29.4	-1.6
o m m	Visit/direct purchase	1.7	1.4	2.5	0.8	1.0	1.4	-0.3
	Phone	1.0	0.9	0.8	0.6	1.0	1.2	-0.1
۰ ''	Others/Don't know	1.3	1.7	2.4	1.3	1.7	1.2	0.4
* Nun	nber of cases: (2023) 2,143, (2							
Lορ	Mobile Internet	48.0	49.9	47.1	48.6	50.6	53.9	1.9
oca t	Visit/direct purchase	29.9	29.4	30.5	31.9	29.2	25.4	-0.5
ţq	PC Internet	17.1	15.9	18.0	16.0	14.6	14.9	-1.2
an n s	Phone	1.0	1.1	0.5	0.8	1.7	1.2	0.1
	Others/Don't know	4.0	3.8	3.9	2.8	3.9	4.6	-0.2
	nber of cases: (2023) 1,771, (20							
A C T	Mobile Internet	57.0	61.7	55.9	61.8	65.4	63.3	4.7
Ţ	PC Internet	20.1	18.3	22.3	18.9	15.4	16.8	-1.8
Ĭ	Visit/direct purchase	20.1	17.2	18.8	17.5	14.8	18.3	-2.9
i e	Phone	0.3	0.3	0.4	0.4	0.4	0.0	0.0
e s	Others/Don't know	2.5	2.5	2.5	1.5	4.1	1.6	0.0
	nber of cases: (2023) 1,308, (2							
R e	Mobile Internet	49.3	52.2	32.3	52.0	51.8	54.7	2.9
n a I	PC Internet	33.8	30.7	54.2	31.0	30.5	24.2	-3.1
a T	Visit/direct purchase	11.9	10.4	13.5	12.3	10.6	12.7	-1.5
c	Phone	1.7	2.9	0.0	1.0	2.8	4.2	1.2
_ r	Others/Don't know	3.3	3.8	0.0	3.8	4.3	4.2	0.5

^{*} Number of cases: (2023) 363, (2024) 452, (Q1) 110, (Q2) 106, (Q3) 141, (Q4) 95



17. Reserving/Purchasing Method (Change from 2023 to 2024, %p)

Q. How did you reserve/purchase each travel product for your travels to 'OOO'?

(Those who purchased the travel package themselves)

Cat	Product	Flights	Package	Accomm odation	Local trans- portation	Activities	Rental car
N 4	Mobile Internet	2.9	3.3	1.7	1.9	4.7	2.9
M e	PC Internet	-2.2	-2.7	-1.6	-1.2	-1.8	-3.1
† h	Phone	-0.4	-0.8	-0.1	0.1	0.0	1.2
0	Visit/direct purchase	-0.3	0.9	-0.3	-0.5	-2.9	-1.5
	Others/Don't know	0.1	-0.8	0.4	-0.2	0.0	0.5

^{*} Number of cases: Flights (2023) 2,444, (2024) 3,384; Package (2023) 2,556, (2024) 3,250; Accommodation (2023) 2,143, (2024) 3,025; Local transportation (2023) 1,771, (2024) 2,381;

Activities (2023) 1,308, (2024) 1,827; Rental car (2023) 363, (2024) 452



18. Total Travel Spending(per person, %)

Q. How much did you spend per person on your travels to/at 'OOO'?

Please enter the total travel expenses including accommodation, transportation, shopping and food.

Time	2023	2024		20	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Below KRW 500 thousand	3.0	2.7	2.0	2.9	3.1	2.5	-0.3
KRW 500 thousand to 1 Million	22.5	22.9	22.6	22.4	22.9	24.1	0.4
KRW 1 Mil. to 2 Mil.	43.0	44.8	45.9	44.3	44.0	44.9	1.8
KRW 2 Mil. to 5 Mil.	20.7	19.9	19.1	20.7	20.9	18.7	-0.8
KRW 5 Mil. or above	7.6	6.5	6.9	6.4	6.0	6.9	-1.1
Don't Know	3.2	3.2	3.4	3.3	3.1	2.9	0.0
Average [unit: 10,000 won]	183.39	175.73	178.08	175.81	173.15	176.32	-7.7
Total travel cost per night	29.89	31.62	31.83	31.02	31.44	32.38	1.73
Total travel cost per a whole day	25.70	26.80	27.00	26.37	26.61	27.36	1.10

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742



19. Travel Destination Satisfaction(Out of 5 pt scale)

Q. Overall, how satisfied are you about 'OOO' as a travel destination? [5 Scale: Very satisfied(1) ~ Very dissatisfied(5)]

		(Those who experienced overseds fraver)					
Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%p
Total	3.92	3.91	3.91	3.92	3.90	3.93	-0.01
Asia	3.79	3.81	3.78	3.82	3.80	3.81	0.02
Japan	4.01	3.99	3.99	4.02	3.97	4.00	-0.02
Vietnam	3.87	3.95	3.96	3.88	3.96	4.00	0.08
Thailand	3.89	3.92	3.98	3.89	3.89	3.93	0.03
Taiwan	3.83	3.86	3.83	3.94	3.79	3.85	0.03
Philippines	3.82	3.75	3.75	3.75	3.70	3.81	-0.07
Hongkong	3.49	3.68	3.60	3.80	3.79	3.55	0.19
China	3.55	3.53	3.42	3.52	3.59	3.53	-0.02
Asia Others	3.83	3.76	3.75	3.74	3.73	3.86	-0.07
Europe	4.10	4.09	4.08	4.00	4.10	4.18	-0.01
North America	3.97	3.97	4.05	4.03	3.83	4.00	0.00
Oceania	3.93	3.93	3.83	4.06	3.93	3.88	0.00
Middle East	3.84	3.77	3.75	4.08	3.71	3.52	-0.07
Latin America	3.81	3.70	3.40	3.62	3.78	4.00	-0.11
Africa	3.64	3.42	3.18	3.55	3.86	2.49	-0.22
Others	3.70	3.80	3.86	3.50	3.92	3.85	0.10

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'Very Dissatisfied (1)' to 'Very Satisfied (5)'.



20. Travel Destination Revisit Intent(Out of 5 pt scale)

Q. How willing are you to revisit 'OOO'? [5 Scale: Very willing to(1) ~ Never willing to(5)]

			(111036	wno exp	enenced	Ovel seu	s il uvei)
Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Total	3.85	3.83	3.81	3.84	3.82	3.85	-0.02
Asia	3.69	3.67	3.61	3.72	3.68	3.68	-0.02
Japan	4.03	4.03	4.04	4.03	4.00	4.03	0.00
Vietnam	3.79	3.88	3.90	3.81	3.90	3.91	0.09
Thailand	3.82	3.78	3.74	3.76	3.82	3.81	-0.04
Taiwan	3.82	3.68	3.60	3.78	3.52	3.84	-0.14
Philippines	3.68	3.63	3.54	3.75	3.60	3.63	-0.05
China	3.46	3.46	3.36	3.56	3.48	3.41	0.00
Hongkong	3.35	3.43	3.23	3.60	3.59	3.34	0.08
Asia Others	3.56	3.48	3.50	3.47	3.51	3.45	-0.08
Europe	4.06	4.04	4.01	3.98	4.03	4.15	-0.02
North America	3.87	3.81	3.85	3.78	3.77	3.84	-0.06
Oceania	3.73	3.71	3.61	3.92	3.64	3.68	-0.02
Latin America	3.33	3.44	3.40	3.12	3.44	4.00	0.11
Middle East	3.33	3.34	3.55	3.39	3.38	3.05	0.01
Africa	3.29	3.16	3.09	3.19	3.29	3.00	-0.13
Others	3.40	3.33	3.32	2.95	3.41	3.69	-0.07

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'No intention of revisiting at all (1)' to 'Definitely intend to revisit (5)'.



21. Intent to Recommend Travel Destination (Out of 5 pt scale)

Q. How willing are you to recommend 'OOO' as a travel destination to others? [5 Scale: Very willing to(1) ~ Never willing to(5)]

(Those who experienced overseas travel)

	Those who experienced overseus indver						
Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%p
Total	3.88	3.86	3.86	3.85	3.85	3.87	-0.02
Asia	3.74	3.72	3.70	3.74	3.73	3.73	-0.02
Japan	3.95	3.96	3.98	3.96	3.94	3.98	0.01
Vietnam	3.85	3.90	3.90	3.85	3.91	3.93	0.05
Thailand	3.85	3.83	3.83	3.82	3.83	3.85	-0.02
Taiwan	3.76	3.81	3.68	3.93	3.77	3.86	0.05
Philippines	3.80	3.69	3.70	3.72	3.62	3.74	-0.11
Hongkong	3.45	3.55	3.50	3.62	3.69	3.39	0.10
China	3.47	3.41	3.36	3.42	3.43	3.42	-0.06
Asia Others	3.75	3.64	3.63	3.62	3.64	3.66	-0.11
Europe	4.14	4.10	4.11	3.95	4.18	4.16	-0.04
Oceania	3.87	3.87	3.78	3.99	3.85	3.89	0.00
North America	3.97	3.85	3.99	3.86	3.74	3.82	-0.12
Middle East	3.70	3.71	3.80	3.82	3.67	3.57	0.01
Africa	3.55	3.52	3.64	3.45	3.57	3.00	-0.03
Latin America	3.65	3.48	3.00	3.62	3.44	3.80	-0.17
Others	3.62	3.62	3.72	3.39	3.56	3.85	0.00

^{*} Number of cases: (2023) 6,406, (2024) 8,491, (Q1) 2,142, (Q2) 2,199, (Q3) 2,408, (Q4) 1,742

^{**} The numerical values in the table represent the average score on a 5-point scale, calculated by converting from 'Absolutely do not recommend (1)' to 'Definitely recommend (5)'.

Overseas Travel Plan



1. Overseas Travel Plan Rate(% 'Yes')

Q. Do you have plans to travel for over 1 night in the next 3 months?

Please answer based on the trip (for touring/relaxing purposes) that has approximate travelling time period and/or destination roughly set.

(Total)

	Time	2023	2024		20	24		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Total	25.8	27.3	26.8	27.3	27.4	27.7	1.5
Sex	Male	26.1	27.3	26.7	27.8	27.6	27.2	1.2
Sex	Female	25.5	27.2	26.8	26.8	27.2	28.3	1.7
	20s	28.3	30.0	27.9	31.3	29.7	31.3	1.7
	30s	27.4	29.7	29.2	31.3	30.2	27.7	2.3
Age	40s	25.4	26.9	26.4	26.1	26.6	28.9	1.5
	50s	23.8	24.2	23.9	23.6	24.2	25.5	0.4
	60s or above	24.9	27.0	27.4	26.1	27.8	26.3	2.1
	Male/20s	29.3	31.4	30.6	32.5	32.3	30.0	2.1
	Male/30s	26.2	28.7	28.4	29.8	28.5	27.8	2.5
	Male/40s	26.6	26.5	24.9	27.6	25.2	28.7	-0.1
0.	Male/50s	23.4	24.0	24.2	23.4	23.7	24.8	0.6
Sex BY	Male/60s or above	25.8	27.4	26.5	27.0	29.8	25.7	1.6
Age	Female/20s	27.3	28.4	25.0	30.0	26.9	32.7	1.1
7.90	Female/30s	28.6	30.8	30.1	32.9	31.9	27.7	2.2
	Female/40s	24.2	27.3	28.0	24.5	27.9	29.1	3.1
	Female/50s	24.3	24.4	23.5	23.7	24.6	26.2	0.1
	Female/60s or above	24.1	26.5	28.1	25.3	25.8	26.9	2.4
Average	below KRW 3 Million	19.1	20.6	19.8	22.1	18.7	22.4	1.5
Monthly	KRW 3 Mil to 5 Mil	22.4	23.1	22.6	23.7	23.0	23.2	0.7
Household	KRW 5 Mil to 7 Mil	25.3	26.7	26.4	26.8	26.9	26.3	1.4
Income	KRW 7 Mil or above	34.2	35.3	34.8	34.0	35.8	37.2	1.1

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000



2. Expected Number of Trips(%)

Q. For the next 6 months, how many times do you think you will go on 1-night (or over) overseas travels? Please answer based on what is already set in terms of travelling period and/or destination.

(Those who planned overseas travels)

Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%р
*Overseas Travel Plan ('YES')	44.4	46.5	46.2	46.8	46.8	46.1	2.1
1 time	88.6	88.2	88.5	87.7	87.7	89.0	-0.4
2 times	9.5	9.9	9.6	10.3	10.3	9.1	0.4
More than 3 times	1.9	2.0	1.9	2.1	2.0	1.9	0.1
Average [unit: times]	1.13	1.14	1.13	1.14	1.14	1.13	0.01

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000

3. Travel Planned Destination/Regions(%)

Q. Where is the overseas travel destination that you are planning on going? Please select ONE only.

(Those who planned overseas travels)

Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%р
Asia	72.7	75.1	73.1	74.7	75.9	77.2	2.4
Japan	30.7	29.3	28.5	29.9	29.2	29.5	-1.4
Vietnam	14.1	14.8	14.6	13.5	15.6	15.5	0.7
Thailand	6.7	6.8	6.6	6.9	7.5	6.1	0.1
Taiwan	4.5	5.2	5.6	4.3	5.0	6.3	0.7
China	2.1	4.2	3.2	4.4	4.5	4.7	2.1
Philippines	3.7	4.1	3.4	4.5	4.4	3.7	0.4
Hongkong	2.2	2.4	2.3	2.3	2.2	2.8	0.2
Asia Others	8.7	8.5	8.8	8.9	7.7	8.6	-0.2
Europe	10.0	9.8	10.7	10.4	8.9	9.2	-0.2
Oceania	8.0	6.8	7.5	6.3	7.4	5.9	-1.2
North America	6.1	5.0	5.7	4.9	4.8	4.2	-1.1
Middle East	0.9	1.1	1.1	1.2	0.9	1.1	0.2
Africa	0.4	0.5	0.5	0.5	0.5	0.4	0.1
Latin America	0.4	0.4	0.3	0.6	0.3	0.6	0.0
Others	1.5	1.3	1.1	1.3	1.3	1.4	-0.2

^{*} Number of cases: (2023) 11,549, (2024) 11,623, (Q1) 3,000, (Q2) 3,041, (Q3) 3,278, (Q4) 2,304

^{**} Number of cases: (2023) 11,549, (2024) 11,623, (Q1) 3,000, (Q2) 3,041, (Q3) 3,278, (Q4) 2,304



4. Development Level of Travel Plan(%)

Q. Where is the overseas travel destination that you are planning on going? Please select ONE only.

(Those who planned overseas travels)

Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(в-A), %р
Reserved/purchased for transportation and/or accommodation, etc.	37.3	38.3	37.4	38.0	38.0	40.2	1.0
Travel period and destination is finalized	21.1	22.1	21.6	20.6	22.9	23.6	1.0
The destination is finalized, but the travel period is yet to be decided	16.3	15.8	15.6	16.3	15.5	16.1	-0.5
The travel period is finalized, but the destination is yet to be decided	25.4	23.8	25.4	25.1	23.7	20.1	-1.6

^{*} Number of cases: (2023) 11,549, (2024) 11,623, (Q1) 3,000, (Q2) 3,041, (Q3) 3,278, (Q4) 2,304

5. Planned Departure Date for the Trip(%)

Q. Please mark the departure date of your planned trip to 'OOO'.

(Those who planned overseas travels)

Time	2023	2024		20	24		Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
Within 1 month	22.6	20.7	20.2	18.5	20.0	25.4	-1.9
Within 1 to 2 months	19.6	17.5	17.1	14.9	15.9	23.8	-2.1
Within 2 to 3 months	15.8	15.7	13.6	12.0	18.0	19.9	-0.1
Within 3 to 4 months	12.6	13.5	11.9	13.0	17.7	10.6	0.9
Within 4 to 5 months	12.4	12.6	13.0	13.9	14.4	7.9	0.2
After 5 months	17.0	19.9	24.2	27.7	14.1	12.3	2.9

^{*} Number of cases: (2023) 11,549, (2024) 11,623, (Q1) 3,000, (Q2) 3,041, (Q3) 3,278, (Q4) 2,304



6. Planned Travel Duration(%)

Q. Please refer to the calendar and mark the period of your currently-in-planning trip to 'OOO'.

(Those who planned overseas travels)

	Time	2023	2024		20	24		Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	2 nights or under	11.9	10.7	11.3	10.7	10.5	10.3	-1.2
	3 nights	23.1	22.4	23.0	22.1	21.9	23.1	-0.7
	4 nights	23.5	25.7	26.3	24.7	25.8	25.9	2.2
	5 nights	10.5	11.1	9.9	11.4	11.9	10.9	0.6
	6 nights	5.7	5.9	5.5	6.3	6.2	5.3	0.2
	7 nights	5.4	5.3	4.9	5.3	5.7	5.5	-0.1
	8 nights	4.0	4.2	3.8	5.2	3.9	4.1	0.2
	9 nights~14 nights	9.4	9.1	9.3	9.4	8.7	9.2	-0.3
	15 or more nights	5.8	5.0	5.5	4.4	4.9	5.3	-0.8
Avera	ge [unit: nights]	5.89	5.75	5.84	5.62	5.73	5.85	-0.14

^{*} Number of cases: (2023) 11,549, (2024) 11,623, (Q1) 3,000, (Q2) 3,041, (Q3) 3,278, (Q4) 2,304

7. Vacation(Annual leave) Use Plans(%)

Q. Do you plan to use vacation(annual leave) for the 'OOO' trip? Please select the number of days you plan to use.

(Office workers planning overseas travel)

	Time 20	2023 (A)	2024		20	24		Gap (B-A),
Category	(4		(B)	1/4	2/4	3/4	4/4	\b-A %р
I won't be using my	leave 2	20.6	20.6	20.1	20.0	21.3	21.2	0.0
I will be using my	leave 7	79.4	79.4	79.9	80.0	78.7	78.8	0.0
Use	1 day	11.3	10.4	11.2	10.8	9.7	9.7	-0.9
Use 2	days	19.7	22.8	24.0	22.5	22.0	23.0	3.1
Use 3	days	18.9	19.0	19.1	18.2	19.5	19.2	0.1
Use 4	days	10.0	9.4	8.5	9.4	9.3	10.8	-0.6
Use 5	days -	10.5	9.8	8.6	10.8	10.8	8.8	-0.7
Use 6	days	2.2	2.0	2.2	2.4	1.8	1.6	-0.2
Use 7 or more	days	6.7	5.9	6.4	5.9	5.7	5.7	-0.8

^{*} Number of cases: (2023) 6,586, (2024) 6,868, (Q1) 1,766, (Q2) 1,806, (Q3) 1,960, (Q4) 1,336



8. Planned Travel Method(%)

Q. What method of travel will you use when going to 'OOO'?

(Those who planned overseas travels)

					51G11110G		
Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	(В-А), %р
Individual travel	53.9	55.4	52.9	56.7	55.8	56.7	1.5
Group package travel	28.8	27.8	30.3	26.7	27.1	26.9	-1.0
Airplane+hotel or Airplane+rental car+hotel package travel	8.9	8.2	8.3	7.9	8.6	7.7	-0.7
No firm plans yet	8.4	8.6	8.5	8.7	8.5	8.8	0.2

^{*} Number of cases: (2023) 11,549, (2024) 11,623, (Q1) 3,000, (Q2) 3,041, (Q3) 3,278, (Q4) 2,304

9. Main Travel Activity Plans(%)

Q. What is your main purpose if travelling to 'OOO'? Please select ONE only.

(Those who planned overseas travels)

-							
Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	%р
To relax	20.6	20.3	20.4	19.2	21.8	19.7	-0.3
To enjoy good food and drink	18.2	17.4	17.0	16.9	17.9	17.8	-0.8
To appreciate natural scenery	15.4	16.6	16.5	17.2	15.9	17.2	1.2
To enjoy city landscapes	10.8	10.3	10.1	10.4	9.5	11.4	-0.5
To appreciate historic sites and remains	9.0	9.1	9.2	9.4	8.6	9.0	0.1
To enjoy theme park, hot spring, etc.	7.1	7.1	7.3	7.0	7.1	7.0	0.0
To visit family, relatives, and friends, etc.	6.2	6.0	6.7	6.0	6.1	5.2	-0.2
Shopping	3.9	4.2	3.7	4.6	4.6	3.7	0.3
To do sports/hobbies	3.4	3.6	3.8	3.5	3.7	3.4	0.2
To appreciate culture-arts	3.1	2.7	2.9	3.1	2.3	2.5	-0.4
To visit festivals or events	1.5	1.6	1.7	1.6	1.5	1.7	0.1
Others	0.9	1.0	0.7	1.0	0.9	1.3	0.1

^{*} Number of cases: (2023) 11,549, (2024) 11,623, (Q1) 3,000, (Q2) 3,041, (Q3) 3,278, (Q4) 2,304



10. Hobby/Sports Activities During Travel Plan (%Multiple Answers)

Q. Then, which sports or hobby are you planning to do? Please select ALL.

(Those who plan to engage in hobbies or sports activities during their travels)

	Time	2023	2024	·	20			Gap
Category		(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
	Golf	41.9	39.5	36.6	34.3	45.6	42.2	-2.4
	Water sports		38.0	39.0	41.3	32.1	40.3	-2.3
	Hiking	15.4	14.4	15.0	15.5	14.3	12.0	-1.0
	Winter sports		8.5	9.4	4.5	11.2	9.0	1.1
	Fishing	7.1	8.5	11.2	7.1	6.2	9.7	1.4
	Others	6.7	8.8	9.8	10.7	8.0	6.0	2.1

^{*} Number of cases: (2023) 861, (2024) 848, (Q1) 233, (Q2) 225, (Q3) 224, (Q4) 166

Day Trip and Business Trip



1. Day Trip Experience Rate(% 'I have')

Q. Have you engaged in a *Day trip in the past week (1 to 7 days ago)?

Day trip refers to activities such as tourism/leisure outside your daily living area but not staying overnight. Going for simple activities such as dining, shopping or watching movies don't count.

(Total)

Time	2023	2024		20	24		Gap (B-A),
Category	(A)	(B)	1/4	2/4	3/4	4/4	\B-A), %р
Day trip	29.1	29.7	28.9	32.3	27.8	30.0	0.6

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000

2. Day Trip Destination/Regions(%)

Q. Where did you go for a day trip last week? If you visited multiple places, please select only one area where you stayed the longest.

(Those who experienced day trip)

				0			
Time	2023 (A)	2024		Gap (B-A),			
Category		(B)	1/4	2/4	3/4	4/4	%р
Gyeonggi	22.4	22.0	21.1	21.8	22.3	23.0	-0.4
Seoul	10.3	10.8	10.8	12.4	9.7	10.1	0.5
Gangwon	8.4	8.4	9.9	7.5	9.0	7.1	0.0
Gyeongbuk	7.6	7.3	6.1	7.1	7.9	8.1	-0.3
Gyeongnam	7.5	7.1	7.8	6.5	6.0	8.4	-0.4
Chungnam	6.2	6.4	6.4	6.8	6.5	5.9	0.2
Busan	6.8	5.9	7.2	5.6	6.0	4.7	-0.9
Jeonnam	6.2	5.9	5.7	5.5	6.4	5.9	-0.3
Incheon	5.9	5.6	5.6	5.8	5.1	6.3	-0.3
Jeonbuk	3.9	4.5	4.2	4.8	4.5	4.4	0.6
Daegu	3.5	3.7	4.1	3.4	3.5	4.1	0.2
Chungbuk	3.4	4.0	3.2	4.8	3.8	4.2	0.6
Daejeon	2.3	2.9	3.2	2.2	3.2	3.1	0.6
Ulsan	2.2	2.3	2.2	2.5	2.6	1.9	0.1
Gwangju	1.7	1.7	1.5	1.9	1.8	1.5	0.0
Jeju	1.6	1.4	1.1	1.3	1.7	1.3	-0.2
Non-response	0.0	0.0	0.0	0.0	0.0	0.0	0.0

^{*} Number of cases: (2023) 7,562, (2024) 7,420, (Q1) 1,875, (Q2) 2,097, (Q3) 1,949, (Q4) 1,499



3. Activities During the Day Trip(%Multiple Answers)

Q. What activities did you engage in during your Day Trip? Please select all that apply.

(Those who experienced day trip)

(Those who experienced day ii							
Time	2023	2024	2024				Gap
Category	(A)	(B)	1/4	2/4	3/4	4/4	(B-A), %p
To appreciate natural scenery	28.2	28.5	26.2	31.1	25.8	31.1	0.3
To enjoy good food and drink	26.9	27.8	31.3	26.1	28.2	25.4	0.9
To visit family, relatives, and friends, etc.	17.3	17.6	19.7	15.7	18.0	16.9	0.3
To relax	17.1	16.6	17.5	17.2	16.5	14.6	-0.5
Shopping	11.5	12.4	13.9	11.7	12.2	11.7	0.9
Experiencing/amusing facilities and enjoying activities	9.3	8.2	8.3	8.1	9.3	6.9	-1.1
To appreciate historic sites and remains	8.4	8.2	7.6	8.4	7.3	9.5	-0.2
To do sports/hobbies	8.5	7.8	6.9	8.7	6.9	8.9	-0.7
To visit festivals or events	7.0	7.5	5.2	8.6	6.2	10.8	0.5
To enjoy city landscapes	6.4	6.9	7.2	6.7	6.2	7.8	0.5
Cultural/sports watching	5.4	4.8	4.5	5.5	5.0	3.9	-0.6
Others	2.0	2.2	2.1	2.6	2.5	1.6	0.2

^{*} Number of cases: (2023) 7,562, (2024) 7,420, (Q1) 1,875, (Q2) 2,097, (Q3) 1,949, (Q4) 1,499



4. Business Trip Experience Rate (% 'I have')

Q. Have you had a business trip within the last 1 week (1-7 days) domestically?

(Total)

Time	2023 (A)		2024				Gap (B-A),
Category			1/4	2/4	3/4	4/4	(В-А), %р
Business trip	7.2	7.3	7.0	7.8	7.2	7.3	0.1

^{*} Number of cases: (2023) 26,000, (2024) 25,000, (Q1) 6,500, (Q2) 6,500, (Q3) 7,000, (Q4) 5,000

5. Business Trip Duration(%)

Q. If you have been on multiple business trips, please respond based on the longest duration of your itinerary.

(Those who went on a business trip)

Time	2023	2024 (B)	2024 2024					Gap
Category	(A)		1/4	2/4	3/4	4/4	(B-A), %p	
One day trip	52.0	50.8	46.3	52.1	51.6	52.8	-1.2	
1 night	27.6	25.9	28.3	26.7		25.7	-1.7	
2 nights	12.1	13.8	14.6	13.0	14.5	13.3	1.7	
3 nights or more		9.5	10.8	8.3	10.9	8.3	1.2	

^{*} Number of cases: (2023) 1,879, (2024) 1,831, (Q1) 452, (Q2) 509, (Q3) 504, (Q4) 366



6. Business Trip Destination/Regions(%)

Q. Where did you go on your longest domestic business trip last week?

(Those who went on a business trip)

(Those who werli on a business inp							
Time	2023	2024 (B)		20	24		Gap (B-A),
Category	(A)		1/4	2/4	3/4	4/4	(в-A), %р
Gyeonggi	15.1	16.6	17.9	17.1	16.1	15.5	1.5
Seoul	11.8	9.5	9.7	9.8	10.3	8.3	-2.3
Chungnam	8.2	8.6	6.9	9.2	8.5	9.5	0.4
Gangwon	7.0	7.3	7.1	7.5	7.2	7.5	0.3
Gyeongbuk	7.6	7.4	7.1	6.7	8.7	7.2	-0.2
Busan	6.3	6.7	7.3	5.5	5.7	8.3	0.4
Gyeongnam	7.5	6.1	6.2	6.7	5.4	6.2	-1.4
Jeonnam	6.8	6.1	5.7	5.3	5.5	7.7	-0.7
Daejeon	6.0	6.1	7.1	7.5	5.2	4.8	0.1
Daegu	3.9	5.1	4.4	4.7	7.1	3.9	1.2
Gwangju	2.8	4.5	6.0	2.7	3.6	5.8	1.7
Chungbuk	4.1	4.1	4.4	4.3	3.6	4.2	0.0
Jeonbuk	4.8	3.9	2.6	5.3	4.6	2.9	-0.9
Incheon	2.9	3.0	2.9	2.6	3.6	2.9	0.1
Ulsan	2.8	3.1	3.1	2.7	3.6	3.1	0.3
Jeju	2.5	1.9	1.5	2.4	1.4	2.3	-0.6

^{*} Number of cases: (2023) 1,879, (2024) 1,831, (Q1) 452, (Q2) 509, (Q3) 504, (Q4) 366

